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Uni-Bio Science Group Ltd.
聯康生物科技集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(stock code: 0690)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE PROFIT WARNING ANNOUNCEMENTS

References are made to the announcements of Uni-Bio Science Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 2 May 2014 and 14 May 2014 (the “**Profit Warning Announcements**”), and the announcement of the Company dated 30 June 2014 in relation to annual results for the year ended 31 March 2014 (the “**Results Announcement**”).

As disclosed in the Profit Warning Announcements, the Group expects to record a significant increase in its net loss for the financial year ended 31 March 2014 as compared to that for the year ended 31 March 2013, and the significant increase in its net loss included, among others, loss on disposal of a subsidiary, which was then expected to be approximately HK\$3,000,000. The Company would like to clarify that the above statement is not correct to the extent that the Group did not record any loss on disposal of a subsidiary for the year ended 31 March 2014, instead, it recorded gain on disposal of a subsidiary for the year ended 31 March 2014 as stated in the Results Announcement. Such inadvertent mistake was made as the Company has mistakenly omitted to take into account the effect of exchange reserve in determining the gain or loss on disposal of a subsidiary when it prepared and published the Profit Warning Announcements. The Company apologizes for such mistake and any inconvenience caused. Please refer to the Results Announcement for the details of the Company’s net loss for the year ended 31 March 2014.

* For identification purposes only

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

Hong Kong, 30 June 2014

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Tong Kit Shing (Chairman) and Mr. Kingsley Leung; one non-executive Director, namely, Mr. Fung Kwok Leung; and three independent non-executive Directors, namely, Mr. Tsao Hoi Ho, Terry, Dr. Carl Aslan Jason Morton Firth and Mr. Zhao Zhi Gang.