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POLY CAPITAL HOLDINGS LIMITED

保興資本控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

APPOINTMENT OF EXECUTIVE DIRECTOR AND CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board announces that:

1. Mr. Suen Yick Lun Philip has been appointed as an Executive Director and the Company Secretary of the Company with effect from 2 July 2014; and
2. Ms. Chan Yuk Yee resigned as the Company Secretary of the Company, an authorised representative of the Company for the purpose of the Listing Rules and an authorised representative of the Company for the service of process and notices under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 2 July 2014 and Mr. Suen Yick Lun Philip has been appointed as the Company Secretary of the Company, an authorised representative of the Company for the purpose of the Listing Rules and an authorised representative of the Company for the service of process and notices under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 2 July 2014.

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board of Directors (the “Board”) of Poly Capital Holdings Limited (the “Company”) is pleased to announce that Mr. Suen Yick Lun Philip (“Mr. Suen”) has been appointed as an Executive Director of the Company with effect from 2 July 2014.

Set out below are the biographical details of Mr. Suen:

Mr. Suen, age 45, is a fellow member of both the Hong Kong Institute of Certified Public Accountants and the CPA Australia. He is also a member of The Hong Kong Institute of Directors. Mr. Suen holds a Bachelor's degree in Accountancy from Queensland University of Technology and a Master's degree in Corporate Finance from The Hong Kong Polytechnic University. He has over 15 years of experience in corporate management and finance, accounting and company secretarial practice. Prior to joining the Company, he was responsible for accounting and finance matters for several listed companies. Mr. Suen was formerly an executive director of Freeman Financial Corporation Limited (Stock Code: 279) from 2 September 2010 to 14 March 2011, and an executive director of Mascotte Holdings Limited (Stock Code: 136) from 1 April 2011 to 30 June 2014 and as its managing director and chief executive officer from 27 March 2014 to 30 June 2014, all of which are companies listed on the main board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

Save as disclosed above, Mr. Suen has not held any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years prior to the date of this announcement.

As at the date of this announcement, Mr. Suen does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Mr. Suen does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company.

Mr. Suen has not entered into any service contract with the Company. Mr. Suen will hold office until the next annual general meeting of the Company and his appointment is also subject to retirement by rotation and re-election in accordance with the provisions of the Company's Bye-laws. Mr. Suen is entitled to receive a director's remuneration of HK\$100,000 per month which is approved by the Remuneration Committee based on his qualifications, experience, level of responsibilities undertaken and prevailing market conditions. The director's remuneration of Mr. Suen is subject to annual review by the Remuneration Committee.

Save as disclosed above, there are no other matters that need to be brought to the attention of the shareholders of the Company and there is no other information to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules") in relation to the appointment of Mr. Suen as an Executive Director of the Company.

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board further announces Ms. Chan Yuk Yee (“Ms. Chan”) resigned as the Company Secretary of the Company, an authorised representative of the Company for the purpose of the Listing Rules and an authorised representative of the Company for the service of process and notices under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 2 July 2014 and Mr. Suen has been appointed as the Company Secretary of the Company, an authorised representative of the Company for the purpose of the Listing Rules and an authorised representative of the Company for the service of process and notices under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 2 July 2014.

The Board would like to extend its warmest welcome to Mr. Suen for joining the Company and express its gratitude and appreciation to Ms. Chan for her valuable contribution to the Company during her tenure of office.

By Order of the Board
Suen Cho Hung, Paul
Chairman

Hong Kong, 2 July 2014

As at the date of this announcement, the Board comprises Mr. Suen Cho Hung, Paul (Chairman), Mr. Sue Ka Lok (Chief Executive Officer), Ms. Lee Chun Yeung, Catherine and Mr. Suen Yick Lun Philip as Executive Directors and Mr. Wong Kwok Tai, Mr. Weng Yixiang and Mr. Huang Zhencheng as Independent Non-executive Directors.

* *For identification purpose only*