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Win Hanverky Holdings Limited
永嘉集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3322)

PROFIT WARNING

This announcement is made by Win Hanverky Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available and the unaudited consolidated management accounts of the Group for the five months ended 31 May 2014, the Group is expected to record a material drop in profit attributable to the shareholders of the Company for the six months ended 30 June 2014 compared with that of the corresponding period in 2013. Such drop was mainly attributable to certain provision made for costs relating to the closure of a factory in China under the manufacturing business which was in line with the Group’s strategy to shift the production capacity to overseas gradually.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on its consolidated management accounts of the Group which have not yet been audited or reviewed by the auditor of the Company. The interim results of the Group for the six months ended 30 June 2014 are expected to be published by the end of August 2014.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Win Hanverky Holdings Limited
Li Kwok Tung Roy
Chairman

Hong Kong, 4 July 2014

As at the date of this announcement, the Directors are Li Kwok Tung Roy, Lai Ching Ping, Lee Kwok Leung, Chow Chi Wai, Chan Kwong Fai[#], Ma Ka Chun[#] and Kwan Kai Cheong[#].

[#] *Independent non-executive Directors*