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Zoomlion Heavy Industry Science and Technology Co., Ltd.*

中聯重科股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1157)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Zoomlion Heavy Industry Science and Technology Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the shareholders of the Company and potential investors that, the net profit of Company for the six months ended 30 June 2014 is expected to be between approximately RMB871,770,000 and RMB1,162,370,000 in accordance with the China Accounting Standards for Business Enterprises, representing a 60% to 70% decrease as compared to the corresponding period in 2013, while the basic earnings per share is expected to be between approximately RMB0.11 and RMB0.15.

The Company and all members of the Board of Directors confirm that all the information contained in this announcement is true, accurate and complete and that there is no false and misleading statement or material omission herein.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Zoomlion Heavy Industry Science and Technology Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, the net profits of Company for the six months ended 30 June 2014 is expected to be between approximately RMB871,770,000 and RMB1,162,370,000 in accordance with the China Accounting Standards for Business Enterprises, representing a 60% to 70% decrease as compared to the corresponding period in 2013, while the basic earnings per share is expected to be between approximately RMB0.11 and RMB0.15. Detailed financial information will be disclosed in the Company’s interim results for the six months ended 30 June 2014, which are expected to be announced around the end of August 2014.

The information contained in this announcement is only based on the preliminary review of the unaudited management accounts of the Company, which has not been confirmed nor audited by the Company's auditors. No figures of the estimated results contained in this announcement have been audited by any certified public accountants firm.

The Board considers that, as affected by the slowing down of the State's fixed assets investments in the PRC, in particular the growth of investments in real estate, and the weak demand for construction machinery products, the turnover from concrete machinery and crane machinery products dropped significantly as compared to the corresponding period of previous year. This contributed to a decline in the overall net profit of the Company as compared to the corresponding period of previous year. In addition, the Company has continued to carry out its tight sales policy to control risks and achieve quality operation, and such an initiative has impacted the Company's turnover and profit for the first half of the year to a certain extent.

In the first half year of 2014, there was a trend for better growth in the turnover from the Company's environmental and sanitation machinery products and the turnover from overseas sales. In the meantime, the Company has gradually implemented a series of measures to broaden its source of revenue, to reduce expenditure and promote efficiency. These measures will take effect gradually and will have a positive impact on the overall operation of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Zoomlion Heavy Industry Science and Technology Co., Ltd.*
Zhan Chunxin
Chairman

Changsha, the PRC, 14 July 2014

As at the date of this announcement, the executive directors of the Company are Dr. Zhan Chunxin and Mr. Liu Quan; the non-executive director is Mr. Qiu Zhongwei; and the independent non-executive directors are Mr. Liu Changkun, Dr. Qian Shizheng, Mr. Wang Zhile and Mr. Lian Weizeng.

* For identification purpose only