

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**ANNOUNCEMENT
POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review of the management accounts of the Group during the Reporting Period as defined herein, the Group is expected to record an increase of profit during the Reporting Period as compared to that of the corresponding period in 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2014 (the “**Reporting Period**”), the Group is expected to record an increase of profit during the Reporting Period as compared to that of the corresponding period in 2013.

Details of the estimated result relating to the profit are shown in the table below:

Items	The Reporting Period 1 January 2014 to 30 June 2014	The corresponding period in 2013 1 January 2013 to 30 June 2013	Change(%)
Net Profit	Approximately RMB827,958,000- RMB1,103,944,000	Approximately RMB551,972,000	Increase: 50%-100%
Basic earnings per share	Approximately RMB0.3107- RMB0.4143	Approximately RMB0.2073	Increase: 50%-100%

Based on the information currently available, the expected significant increase in profit of the Group during the Reporting Period was mainly attributable to the following reasons: in the first half of 2014, the Group made the delivery of the undergoing construction works projects in its offshore engineering business, and realized a positive profit compared to the loss of previous year; other businesses like the energy, the chemical and liquid food equipment has been kept increasing; the results of the Group declined in the same period of last year due to the slow global economic recovery; and meanwhile, due to the effects of reversal of withholding tax after several foreign subsidiaries of the Group deemed as Chinese resident enterprises in the first half of 2014, the Group recorded an increase of results in the Reporting Period as compared to that of the corresponding period in last year.

The Group is still in the process of preparing its unaudited consolidated results during the Reporting Period. The information contained in this announcement is only based on the internal management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditor.

Shareholders and potential investors are advised to read this announcement carefully together with the Group's interim result announcement for the Reporting Period which is expected to be published in August 2014, and exercise caution when dealing in the shares of the Company.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 14 July 2014

As at the date of this announcement, the Board comprises of:

Non-executive Directors

Mr. LI Jianhong
Mr. ZHANG Liang
Mr. WANG Hong
Mr. WU Shuxiong

Executive Director

Mr. MAI Boliang

Independent Non-executive Directors

Mr. LI Kejun
Mr. PAN Chengwei
Mr. WONG Kwai Huen, Albert