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CHINA COAL ENERGY COMPANY LIMITED*

中國中煤能源股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 01898)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board hereby informs the Company's shareholders and potential investors that based on preliminary estimates of the unaudited consolidated management accounts of the Group in accordance with Chinese Accounting Standards for Business Enterprises, the net profit attributable to shareholders of the listed company for the six months ended 30 June 2014 of the Group is expected to decrease by 65%-75% as compared to the same period of last year.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Coal Energy Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) hereby informs the Company's shareholders and potential investors that based on preliminary estimates of the unaudited consolidated management accounts of the Group in accordance with Chinese Accounting Standards for Business Enterprises, the net profit attributable to shareholders of the listed company for the six months ended 30 June 2014 of the Group is expected to decrease by 65%-75% as compared to the same period of last year.

The Board considers that the expected decrease in the net profit attributable to shareholders of the listed company for the six months ended 30 June 2014 compared to the same period of last year is due to continuing downturn of coal market, substantial decline in the price of coal and corresponding decrease in the profit of coal enterprises caused by various factors such as slowdown in the macroeconomic growth and sluggish demand growth from downstream industries.

The information in this announcement is based on preliminary estimates by the management of the Company with reference to the consolidated management accounts of the Group in accordance with Chinese Accounting Standards for Business Enterprises which are neither audited nor reviewed. Detailed financial information will be disclosed in the interim results announcement of the Company for the six months ended 30 June 2014 to be published before the end of August of 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Coal Energy Company Limited
Wang An
Chairman of the Board, Executive Director

Beijing, the PRC
18 July 2014

As at the date of this announcement, the executive directors of the Company are Wang An and Yang Lieke; the non-executive directors of the Company are Li Yanjiang, Li Yanmeng and Peng Yi, and the independent non-executive directors of the Company are Zhang Jiaren, Zhao Pei, Ngai Wai Fung and Zhou Qinye.

** For identification purpose only*