

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Uni-Bio Science Group Ltd.

聯康生物科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 690)

PROPOSED CHANGE OF AUDITORS

The Board has resolved to propose the appointment of Deloitte Touche Tohmatsu as the new auditors of the Company to fill the vacancy following the retirement of KTC Partners CPA Limited as the auditors of the Company at the AGM and to hold office until the conclusion of the next annual general meeting of the Company in the year 2015. The Proposal is subject to the approval by the Shareholders at the AGM.

The board of directors (the “**Board**”) of Uni-Bio Science Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that KTC Partners CPA Limited (“**KTC**”), the auditors of the Company, will retire upon expiration of its current term of office with effect from the conclusion of the forthcoming annual general meeting of the Company (the “**AGM**”) and will not seek for reappointment. The Board has resolved, with the recommendation from the audit committee of the Company (the “**Audit Committee**”), to propose the appointment of Deloitte Touche Tohmatsu (“**Deloitte**”) as the new auditors of the Company to fill the vacancy following the retirement of KTC as the auditors of the Company at the AGM and to hold office until the conclusion of the next annual general meeting of the Company in the year 2015 (the “**Proposal**”). The Proposal is subject to approval by the shareholders of the Company (the “**Shareholders**”) at the AGM. A circular containing, among other things, the Proposal, together with the notice of the AGM will be dispatched to the Shareholders as soon as practicable.

The Board is of the view that an international audit firm could provide better support and more auxiliary services to the Group to cope with its business development strategies. Having regard to the resources and experience of Deloitte, it would be in the best interests of the Company and the shareholders of the Company as a whole to appoint Deloitte as the new auditor of the Group.

* For identification purpose only

KTC has confirmed in writing that it was not aware of any matters that should be brought to the attention of the Shareholders or creditors of the Company. The Board has also confirmed that there were no relevant matters in respect of the Proposal that should be brought to the attention of the Shareholders.

The Board and the Audit Committee have further confirmed that there were no disagreements or unresolved matters between the Company and KTC regarding the change in auditors.

The Board would like to express its appreciation for the services of KTC provided to the Company in the past years.

On behalf of the Board
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

Hong Kong, 23 July 2014

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Tong Kit Shing (Chairman) and Mr. Kingsley Leung; one non-executive Director, namely, Mr. Fung Kwok Leung; and three independent non-executive Directors, namely, Mr. Tsao Hoi Ho, Terry, Dr. Carl Aslan Jason Morton Firth and Mr. Zhao Zhi Gang.