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Uni-Bio Science Group Ltd. 聯康生物科技集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(stock code: 0690)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (“**Announcement**”) of Uni-Bio Science Group Limited (“**Company**”) dated 23 July 2014 regarding the proposed change of auditors of the Company. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board has noted an inadvertent clerical error in the Chinese version of the Announcement with regards to the name of the proposed new auditors of the Company in the Proposal. The name of the new auditors should be read as “德勤•關黃陳方會計師行” instead of “德勤•關董陳方會計師行” in the Chinese version of the Announcement.

The Board confirms that the English version of the Announcement is correct, and save for the aforementioned, all the information in the Chinese version of the Announcement are correct.

On Behalf of the Board
Tong Kit Shing
Chairman

Hong Kong, 24 July 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Tong Kit Shing (Chairman) and Mr. Kingsley Leung, one non-executive Director, namely Mr. Fung Kwok Leung, and three independent non-executive Directors namely Mr. Tsao Hoi Ho, Terry, Dr. Carl Aslan Jason Morton Firth and Mr. Zhao Zhi Gang.

* For identification purposes only