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CHINA AGRI-PRODUCTS EXCHANGE LIMITED

中國農產品交易所有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 0149)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders and potential investors of the Company that the Group expected that the profit attributable to owners of the Company for the six months ended 30 June 2014 will decrease substantially by more than 50% as compared to the profit attributable to owners of the Company recorded for the corresponding period in 2013, due to the substantial decrease in turnover arising from the sale of property. This announcement is only based on the preliminary review of the consolidated management accounts of the Group which have yet to be confirmed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”, Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of China Agri-Products Exchange Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that the Group expected that the profit attributable to owners of the Company for the six months ended 30 June 2014 will decrease substantially by more than 50% as compared to the profit attributable to owners of the Company recorded for the corresponding period in 2013, due to the substantial decrease in turnover arising from the sale of property.

As the Company is still in the course of preparing its interim results for the six months ended 30 June 2014, the information contained in this announcement is only based on the preliminary review of the consolidated management accounts of the Group which have yet to be confirmed. The unaudited interim results of the Group for the six months ended 30 June 2014 are expected to be announced by the Company on or before 31 August 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CHINA AGRI-PRODUCTS EXCHANGE LIMITED
中國農產品交易所有限公司
Chan Chun Hong, Thomas
Chairman and Chief Executive Officer

Hong Kong, 29 July 2014

As at the date of this announcement, the executive directors of the Company are Mr. Chan Chun Hong, Thomas, Mr. Leung Sui Wah, Raymond and Mr. Yau Yuk Shing and the independent non-executive directors of the Company are Mr. Ng Yat Cheung, Ms. Lam Ka Jen, Katherine and Mr. Lau King Lung.