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ASR Logistics Holdings Limited

瀚洋物流控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1803)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board would like to inform the shareholders and potential investors of the Company that, based on the information currently available to the Board, the Group is expected to record a material decrease in its profit attributable to equity holders of the Company for the six months ended 30 June 2014 as compared to that for the corresponding period in 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by ASR Logistics Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders and potential investors of the Company that, based on information currently available to the Board, the Group is expected to record a material decrease in its profit attributable to equity holders of the Company for the six months ended 30 June 2014 as compared to that for the corresponding period in 2013. Such an expected decrease was mainly due to the increase of administration costs including staff costs and office rentals attributable to the Group’s recent expansion of business, sales and service network as compared to the corresponding period in 2013.

As the Company is still in the process of finalizing the interim results of the Group for the six months ended 30 June 2014, the information contained in this announcement is only a preliminary assessment by the Board based on the figures and information currently available, and which have not been audited or reviewed by the independent auditors of the Company. The interim results announcement of the Group for the six months ended 30 June 2014 is expected to be published in August 2014.

Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the securities of the Company.

By order of the Board
ASR Logistics Holdings Limited
Yu Ho Yuen, Sunny
Chairman

Hong Kong, 30 July 2014

As at the date of this announcement, the executive Directors are Mr. Yu Ho Yuen, Sunny, Mr. Mak Chi Hung, Richard and Mr. Law Kai Lo, Niki, and the independent non-executive Directors are Mr. Wei Jin Cai, Dr. Zhang Xianlin and Dr. Tyen Kan Hee, Anthony.