Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CHINA FINANCIAL LEASING GROUP LIMITED
中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Law of Hong Kong).

The Board of Directors (the "Board") of China Financial Leasing Group Limited (the "Company", together with its subsidiaries, the "Group") is pleased to inform the shareholders of the Company and potential investors that, benefited by the appreciation of the portfolio that the Company recorded both realised and unrealised gain, and the strengthening of the capital base arisen from a fund raising activity amplifying the investment gains, the Group's interim results for the six months ended 30 June 2014 are expected to turn around from previously loss making to profit making.

As the Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2014, detailed financial results of the Group for the six months ended 30 June 2014 are scheduled to be announced on 22 August 2014.

* *for identification purpose only*

Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.

By order of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Tsang Hing Bun
Company Secretary

Hong Kong, 31 July 2014

As at the date of this announcement, the board of Directors of the Company comprises Mr. John Yen Jong Ling as executive Director, Mr. Chan Ming Wing as non-executive Director, Mr. William Keith Jacobsen, Ms. Chan Man Yi, Mr. Li Cheuk Wai, Mr. Liu Meng Fah, Mr. Gan Wei Ping as independent non-executive Directors and Mr. Tang Yiu Wing (alternate to Mr. John Yen Jong Ling, Mr. William Keith Jacobsen and Ms. Chan Man Yi).