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廈門國際港務股份有限公司
XIAMEN INTERNATIONAL PORT CO., LTD*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3378)

POSITIVE PROFIT ALERT

This announcement is made by Xiamen International Port Co., Ltd. (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on its preliminary assessment of the unaudited management accounts of the Group for the six months ended 30 June 2014, the Group is expected to record an increase of approximately 50% in its unaudited net profit for the six months ended 30 June 2014, as compared with that for the six months ended 30 June 2013.

The above increase is mainly due to (i) the related income arising from the various land resumption and asset resumption transactions carried out between the Group and Xiamen Land Development Centre as disclosed in the Company’s announcement dated 14 October 2012 and the Company’s circular dated 16 November 2012; and (ii) the improvement of the general business conditions and the growth in the throughput of port cargos, leading to the corresponding increase in the operating income of the Group’s port businesses.

The information contained in this announcement is only a preliminary assessment made by the Board based on the unaudited management accounts of the Group for the six months ended 30 June 2014, subject to finalisation and other potential adjustments (if necessary), and has not been audited or reviewed by the Company’s auditors. Shareholders and potential advisers are advised to carefully read the interim results announcement of the Company for the six months ended 30 June 2014, which is expected to be published before the end of August 2014.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Xiamen International Port Co., Ltd
Yang Hongtu
Joint Company Secretary

Xiamen, PRC, 1 August 2014

As at the date of this announcement, the executive directors of the Company are Mr. Lin Kaibiao, Mr. Fang Yao, Mr. Huang Zirong and Mr. Ke Dong; the non-executive directors of the Company are Mr. Zheng Yongen, Mr. Chen Dingyu, Ms. Miao Luping and Mr. Fu Chengjing; and the independent non-executive directors of the Company are Mr. Liu Feng, Mr. Hui Wang Chuen, Mr. Lin Pengjiu, Mr. Huang Shumeng and Mr. Shao Zheping.

**For identification purpose only*