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YUGANG

YUGANG INTERNATIONAL LIMITED

(渝港國際有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00613)

POSITIVE PROFIT ALERT

This announcement is made by the board (the “**Board**”) of director (the “**Directors**”) of Yugang International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board wishes to inform shareholders of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014 (the “**Period**”), it is expected that the unaudited consolidated profit attributable to equity holders of the Company for the Period is likely to record a substantial increase as compared to the profit of HK\$61.6 million recorded in the corresponding period of 2013. The major factors attributable to the increase in profit during the Period include i) an estimation of a substantial unrealized fair value gain of at least HK\$60.0 million (2013 : HK\$8.5 million) on the revaluation of securities investment for the Period; and ii) a substantial increase of realized gain on disposal of securities investment from HK\$0.5 million in the last corresponding period to around HK\$14.0 million for the Period.

The Board wishes to state that the Company is still in the process of preparing its unaudited consolidated results for the Period. All the information contained in this announcement is only a preliminary assessment by the Board based on the information currently available to the Company, which is subject to change if necessary. The unaudited consolidated results of the Group for the Period will be published by the Company by the end of August 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
Yugang International Limited
Yuen Wing Shing
Managing Director

Hong Kong, 4th August, 2014

As at the date of this announcement, the Board comprises nine Directors, namely Mr. Cheung Chung Kiu (Chairman), Mr. Yuen Wing Shing (Managing Director), Mr. Zhang Qing Xin, Mr. Lam Hiu Lo and Mr. Liang Kang as executive Directors; Mr. Lee Ka Sze, Carmelo as non-executive Director; and Mr. Luk Yu King, James, Mr. Leung Yu Ming, Steven and Mr. Ng Kwok Fu as independent non-executive Directors.

* For identification purposes only