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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 691)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the currently available unaudited consolidated management accounts of the Group for the six months ended 30 June 2014, the Group is expected to record a significant decrease in net profit for the six months ended 30 June 2014 as compared with that of the corresponding period in 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of China Shanshui Cement Group Limited (the “**Company**”) wishes to inform the shareholders of the Company and potential investors that, based on its preliminary assessment of the currently available unaudited consolidated management accounts of the Company and its subsidiaries (together, the “**Group**”) for the six months ended 30 June 2014, the Group is expected to record a significant decrease in net profit for the six months ended 30 June 2014 compared with that of the corresponding period in 2013.

The Board considers that even though a consistent profit was achieved in the Shandong area as compared with that of the corresponding period last year, there was a substantial decline in the Group’s profits from the northeast area and the Shanxi area compared with that of the corresponding period last year mainly due to a significant year-on-year decline of the Group’s sales price in these two areas. The Board expects that the net profit of the Group for the six months ended 30 June 2014 will decrease by not less than 50% compared with that of the corresponding period last year.

The information contained in this announcement is only based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014 and the information currently available and is not based on any figure or information that has been audited or reviewed by the auditors of the Company. Detailed financial information of the Group for the six months ended 30 June 2014 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
ZHANG Bin
Chairman

Hong Kong, 8 August 2014

As at the date hereof, the Board of the Company comprises 3 executive directors, namely ZHANG Bin (Chairman and General Manager), ZHANG Caikui and Li Cheunghung; 1 non-executive director, namely XIAO Yu; and 3 independent non-executive directors, namely WANG Jian, Hou Huailiang and Wu Xiaoyun.