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Wang Tai Holdings Limited
宏太控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1400)

**CLARIFICATION ANNOUNCEMENT
ON POSITIVE PROFIT ALERT
FOR THE SIX MONTHS ENDED 30 JUNE 2014**

This announcement is made by the Board pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions.

The Board refers to the First Announcement in which the Board expected that the consolidated net profit of the Group for the Period would increase by over 50% as compared to the same period in 2013. The Board would like to clarify that based on the updated unaudited management accounts of the Group for the Period and information currently available to the Board, the Group is expected to record an increase of approximately 40%, instead of over 50% in the consolidated net profit for the Period as compared to the same period in 2013.

The reasons for the increase in the consolidated net profit for the Period as compared to the same period in 2013 remain the same as set forth in the First Announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Wang Tai Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The Board refers to the positive profit alert announcement (the “**First Announcement**”) of the Company dated 11 August 2014 in which the Board expected that the consolidated net profit of the Group for the six months ended 30

June 2014 (the “**Period**”) would increase by over 50% as compared to the same period in 2013.

Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the First Announcement.

The Board would like to clarify that based on the updated unaudited management accounts of the Group for the Period and information currently available to the Board, the Group is expected to record an increase of approximately 40%, instead of over 50% in the consolidated net profit for the Period as compared to the same period in 2013.

The reasons for the increase in the consolidated net profit for the Period as compared to the same period in 2013 remain the same as set forth in the First Announcement.

The First Announcement and the information contained in this announcement are solely based on the preliminary assessment made by the Board with reference to the unaudited management accounts of the Group for the Period and information currently available to the Board at the respective dates of the announcements. Such information has not been audited or reviewed by the Company’s auditor or audit committee and will be subject to finalization and necessary adjustments. **Shareholders and potential investors of the Company are advised to read the First Announcement and this announcement carefully together with the Group’s interim results announcement for the Period which is expected to be published on 15 August 2014 and exercise caution when dealing in the shares of the Company.**

By order of the Board
Wang Tai Holdings Limited
Lin Qingxiong
Chairman and Executive Director

Hong Kong, 14 August 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lin Qingxiong, Mr. QiuZhiqiang, and Mr. Deng Qinghui; and three independent non-executive Directors, namely Mr. Chan Sui Wa, Mr. Ma Chongqi and Mr. Yu Yubin.