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GENVON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2389)

POSITIVE PROFIT ALERT

This announcement is made by Genvon Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 19 September 2012 and 3 April 2013 in relation to the resumption and relocation agreement (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements, unless otherwise defined herein.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment on the unaudited consolidated management accounts for the period ended 30 June 2014, the net profit of the Group for the period ended 30 June 2014 are expected to increase significantly as compared with that for the six months ended 30 June 2013. Such increase was mainly attributable to the recognition of an one-off RMB50,000,000 compensation received from the Haian Government for the land resumption and relocation, however, if taking out this compensation income, the net profit of the Group for the period ended 30 June 2014 should drop significantly.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2014. The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014, which have not been audited or reviewed by the Company’s auditor. The interim results of the Group for the six months ended 30 June 2014 will be published by the Company within the timeframe stipulated under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Genvon Group Limited
Wang Zheng Chun
Chairman

Hong Kong, 18 August 2014

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr Wang Zheng Chun, Mr Zheng Wei Chong, Mr Xu Wen Cong, Mr Cheung Man and Mr Liu Hoi Keung, and three Independent Non-Executive Directors, namely Mr Xie Ming, Mr Ma Kwai Yuen and Mr Ho Hao Veng .