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CHINA YUNNAN TIN MINERALS GROUP COMPANY LIMITED

中國雲錫礦業集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 263)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
POSITIVE PROFIT ALERT**

This announcement is made by China Yunnan Tin Minerals Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the positive profit alert announcement (the “**Announcement**”) of the Company dated 13 August 2014. As stated in the Announcement, based on the preliminary review of the unaudited consolidated management accounts for the six months ended 30 June 2014, the Group is expected to record a consolidated net profit for the six months ended 30 June 2014, as compared to a net loss of about HK\$67,991,000 for the six months ended 30 June 2013.

In addition to the information disclosed in the Announcement, the board of directors of the Company wishes to inform the shareholders of the Company (the “**Shareholder(s)**”) and potential investors that, based on the information currently available and subject to any possible adjustment as explained below, the Group is expected to record a consolidated net profit of approximately HK\$29,947,000 for the six months ended 30 June 2014, as compared to a net loss of approximately HK\$67,991,000 for the corresponding period in 2013. The primary reason is attributable to the net gain on financial assets at fair value through profit or loss of approximately HK\$102,508,000 for the six months ended 30 June 2014, after netting off an impairment loss of approximately HK\$59,000,000 in respect of the mining rights for the Group’s mixed metal mine for the six months ended 30 June 2014, as compared to a net loss of approximately HK\$92,764,000 of the same for the corresponding period of 2013, after netting off a reversal of impairment loss of approximately HK\$73,000,000 in respect of the mining rights for the Group’s mixed metal mine for the six months ended 30 June 2013.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2014, the information contained in this announcement is only based on the Company's preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014, which may be subject to adjustments upon the finalisation of the review by the auditors of the Company. Shareholders and potential investors should read the interim results of the Group for the six months ended 30 June 2014 carefully, which are expected to be published on 27 August 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Yunnan Tin Minerals Group Company Limited
Leung Ka Wai
Company Secretary

Hong Kong, 19 August 2014

As at the date of this announcement, the Board comprises six Executive Directors, namely Dr. Zhang Guoqing (Chairman), Ms. Ng Shin Kwan, Christine, Mr. Lee Jalen, Mr. Chan Ah Fei, Mr. Lee Yuk Fat and Mr. Liang Shan and three Independent Non-executive Directors, namely Dr. Wong Yun Kuen, Mr. Wong Shun Loy and Mr. Hu Chao.