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KITH HOLDINGS LIMITED
(PROVISIONAL LIQUIDATORS APPOINTED)

僑威集團有限公司*

(已委任臨時清盤人)

(Incorporated in Bermuda with limited liability)

(Stock code: 1201)

ADJOURNMENT OF HEARING OF THE HONG KONG PETITION
DELAY IN PUBLICATION OF INTERIM RESULTS
ANNOUNCEMENT AND DESPATCH OF THE INTERIM REPORT
FOR THE SIX MONTHS ENDED 30 JUNE 2014

This announcement is made pursuant to Rules 13.09(1), 13.49(6) and 13.48(1) of the Listing Rules.

ADJOURNMENT OF HEARING OF THE HONG KONG PETITION

Reference is made to the announcement of the Company dated 31 March 2014.

The Company hereby announces that on 20 August 2014, the High Court of Hong Kong ordered that the hearing of the Hong Kong Petition be adjourned to 4 March 2015.

DELAY IN PUBLICATION OF INTERIM RESULTS ANNOUNCEMENT AND
DESPATCH OF INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2014

The Company announces that publication of the announcement (the "Interim Results Announcement") of the interim results of the Company and its subsidiaries for the six months ended 30 June 2014 (the "Interim Results") and the despatch of the interim report for the six months ended 30 June 2014 (the "Interim Report") will be delayed. Such delay constitutes a breach of Rules 13.49(6) and 13.48(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As more time is required to finalise the Interim Results and the publication of the Interim Results Announcement and the despatch of the Interim Report of the Company will be delayed.

The Company will publish further announcement(s) to inform the shareholders on the date of release of the Interim Results.

GENERAL

As at the date of this announcement, the board of Directors of the Company comprises Mr. Zhou Jin, Mr. Tao Fei Hu, Mr. Wang Feng Wu, Ms. Cheng Hung Mui, Mr. Zhang Xiaofeng, Mr. Liu Qingchang, Mr. Wei Ren and Mr. Liu Shihong as executive Directors, Mr. Guo Min and Ms. Connie Xiaohua Zhang as non-executive Directors, Mr. Ho Chun Chung, Patrick as independent non-executive Director.

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 9:00 a.m. on 18 December 2013. Trading in the Shares will remain suspended until further notice.

For and on behalf of
Kith Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Darach E. Haughey
Ho Kwok Leung Glen
Yeung Lui Ming (Edmund)
Joint and Several Provisional Liquidators
Acting as agents without personal liability

Hong Kong, 21 August 2014

** For identification purpose only*