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PW MEDTECH GROUP LIMITED

普华和顺集团公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1358)

CHANGES OF COMPANY SECRETARY, AGENT FOR THE SERVICE OF PROCESS AND NOTICES IN HONG KONG AND AUTHORIZED REPRESENTATIVE

The Board announces that, with effect from 23 August 2014, Ms. SO Yee Kwan has been appointed in replacement of Mr. William FU to act in the following capacities:

- (i) company secretary;
- (ii) agent for the service of process and notices on behalf of the Company in Hong Kong as required under Rule 19.05(2) of the Listing Rules; and
- (iii) authorized representative pursuant to Rule 3.05 of the Listing Rules.

The board of directors (the “**Board**”) of PW Medtech Group Limited (the “**Company**”) hereby announces that, with effect from 23 August 2014, Ms. SO Yee Kwan (“**Ms. SO**”) has been appointed in replacement of Mr. William FU to act in the following capacities:

- (i) company secretary;
- (ii) agent for the service of process and notices on behalf of the Company in Hong Kong as required under Rule 19.05(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and
- (iii) authorized representative pursuant to Rule 3.05 of the Listing Rules.

Mr. William FU confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the Stock Exchange and/or the shareholders of the Company.

PROFILE OF MS. SO

Ms. SO is a Manager of Corporate Services of Tricor Services Limited, a global professional services provider specializing in integrated Business, Corporate and Investor Services. She has extensive experience in a diversified range of corporate services and has been providing professional secretarial services to many companies listed on the Stock Exchange for the past 9 years. Ms. SO is a Chartered Secretary and an Associate of both the Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators in the United Kingdom. Ms. SO received a Bachelor's degree in International Business Management from Oxford Brookes University in the United Kingdom and a Master of Arts in Professional Accounting and Information Systems from City University of Hong Kong.

The Board wishes to take this opportunity to express its gratitude to Mr. William FU for his contribution during his term of office as the company secretary and also to extend a warm welcome to Ms. SO on her new appointment.

By Order of the Board
PW Medtech Group Limited
LIN Junshan
Chairman

Hong Kong, 22 August 2014

As at the date of this announcement, the Board comprises one executive director, namely, Mr. JIANG Liwei; three non-executive directors, namely, Mr. LIN Junshan, Ms. Yue'e ZHANG and Mr. FENG Dai; and three independent non-executive directors, namely, Mr. ZHANG Xingdong, Mr. CHEN Geng and Mr. WANG Xiaogang.