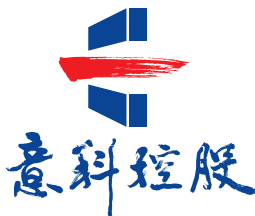


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eFORCE HOLDINGS LIMITED

意科控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 943)

POSITIVE PROFIT ALERT

This announcement is made by eForce Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“SFO”) and Rule 13.09 (2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

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The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group expects to record a profit for the six months ended 30 June 2014 as compared with the loss recorded for the corresponding period in 2013 mainly due to a fair value gain on derivative components of convertible bonds of the Company which is non-cash in nature and has no effect on the cash flow of the Group.

* For identification purpose only

The information contained in this announcement is based on preliminary assessment of the management accounts of the Group and information currently available which has not been audited or reviewed by the Company's auditor. The Company is in the process of finalizing the interim results of the Group for the six months ended 30 June 2014 which is expected to be published on 28 August 2014.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
eForce Holdings Limited
Liu Liyang

Deputy Chairman and Chief Executive Officer

Hong Kong, 25 August 2014

As at the date of this announcement, the Board comprises Mr. Tam Lup Wai, Franky, Mr. Liu Liyang, Mr. Au Yeung Yiu Chung, Mr. Chan Tat Ming, Thomas and Mr. Luo Xiaohong being executive Directors and Mr. Hau Chi Kit, Mr. Lam Bing Kwan, Mr. Leung Chi Hung and Mr. Li Hon Kuen being independent non-executive Directors.