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GOLDEN SHIELD
Holdings . Industrial . Limited

Golden Shield Holdings (Industrial) Limited

金盾控股 (實業) 有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 2123)

**DELAY IN PUBLICATION OF THE 2013 ANNUAL RESULTS AND
DESPATCH OF THE 2013 ANNUAL REPORT**

AND

**DELAY IN PUBLICATION OF THE 2014 INTERIM RESULTS AND
DESPATCH OF THE 2014 INTERIM REPORT**

AND

UPDATE ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING

INTRODUCTION

References are made to the announcements of Golden Shield Holdings (Industrial) Limited (the “Company”) dated 31 March 2014, 30 April 2014 and 2 July 2014 (collectively, the “**Announcements**”) in relation to, among other matters, the suspension of trading in the Shares on the Stock Exchange, the delay in publication of the 2013 Annual Results Announcement and the 2013 Annual Report and certain legal proceedings. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to provide an update to the Shareholders regarding the latest development concerning the above.

DELAY IN PUBLICATION OF THE 2013 ANNUAL RESULTS AND THE 2014 INTERIM RESULTS AND DESPATCH OF THE 2013 ANNUAL REPORT AND THE 2014 INTERIM REPORT

Pursuant to Rules 13.49(1), 13.46(1), 13.49(6) and 13.48(1) of the Listing Rules, the Company is required (i) to publish its 2013 Annual Results on a date not later than three months after the end of the financial year, i.e. on or before 31 March 2014, and to send the 2013 Annual Report to the Shareholders not less than 21 days before the date of the annual general meeting of the Company and in any event not more

than four months after the end of the financial year to which they relate, i.e. on or before 30 April 2014,; and (ii) to publish the interim financial results of the Group for the six months ended 30 June 2014 (the “**2014 Interim Results**”) not later than two months after the end of the relevant financial period, i.e. on or before 31 August 2014, and to send the interim report of the Group for the six months ended 30 June 2014 (the “**2014 Interim Report**”) to the Shareholders not later than three months after the end of the relevant financial period, i.e. on or before 30 September 2014.

The Board is still in the due course of reviewing the progress of the preparation and the publication of the 2013 Annual Results and the 2013 Annual Report and is working closely with relevant professional parties in coordinating with and assisting in completing the audit of the Company’s consolidated financial statements for the Year 2013, including but not limited to, addressing the issues relating to the Legal Proceedings. As a result, (i) the publication of the 2013 Annual Results and the despatch of the 2013 Annual Report will be further delayed; and (ii) the publication of the 2014 Interim Results and the despatch of the 2014 Interim Report will be delayed.

LEGAL PROCEEDINGS

The Company has appointed the PRC Legal Advisors to assist the Board in ascertaining the nature, extent and impact of the Legal Proceedings and the Alleged Loans as well as undertaking appropriate steps to ascertain whether there are any other unrecorded loans, guarantees and/or legal proceedings. The PRC Legal Advisors are in their final stage of the field visit and review, and are in the course of evaluating the preliminary findings.

The Company will publish further announcement(s) to inform the Shareholders on the date of the meeting of the Board, the publication of the above-mentioned outstanding interim and annual results of the Group, and the despatch of the related interim and annual reports as well as the status of the review and development of the Legal Proceedings in due course.

General

At the Company’s request, trading in the Shares was suspended from 9:00 a.m. on 1 April 2014, and will remain suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. The Company will keep the public informed of the latest development by making further announcements as and when appropriate.

By order of the Board

Golden Shield Holdings (Industrial) Limited

Chen Binghui

Chairman

Hong Kong, 26 August 2014

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Chen Binghui, Mr. Chen Zhifeng, Mr. Wu Shoumin and Mr. Qiu Jianfa, one non-executive director, namely, Mr. Chan Yuk Tong, and three independent non-executive directors, namely, Ms. Xue Fang, Ms. Tong Jinzhi and Mr. Chan Chi Wai, Benny.