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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1163)

**DELAY IN PUBLICATION OF THE 2014 INTERIM RESULTS
AND DESPATCH OF THE 2014 INTERIM REPORT
AND
UPDATE ON SPECIAL INVESTIGATION**

The announcement is made by Dejin Resources Group Company Limited (the “**Company**”, together with its subsidiaries, collectively hereafter referred to as the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited, and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 11 June 2014, 11 July 2014, 28 July 2014 and 19 August 2014 in relation to, among other things, the discovery of the Arbitral Award against Tsingda Deshi, the conditions of resumption of trading of shares, the formation of special investigation committee (the “**Special Investigation Committee**”) and the update on winding up petition against the Company. Unless otherwise stated, terms used herein shall have the meanings as those ascribed to them in the Announcements.

SPECIAL INVESTIGATION

The Company has appointed an independent audit firm in the PRC (the “**PRC Audit Firm**”) to assist the Special Investigation Committee in ascertaining the nature, extent and impact of the Alleged Contract, the Alleged Settlement Agreement and the Arbitral Award as well as undertaking appropriate steps to ascertain whether there are any other unrecorded liabilities, guarantees and/or legal proceedings. The PRC Audit Firm is in her final stage of the review, and is in the course of drafting the interim investigation report (the “**Interim Investigation Report**”) which is expected to be available for the Special Investigation Committee’s consideration by early or mid September 2014.

DELAY IN PUBLICATION OF THE 2014 INTERIM RESULTS AND DESPATCH OF THE 2014 INTERIM REPORT

Pursuant to Rule 13.48(1) and Rule 13.49(6) of the Listing Rules, the Company is required to publish the unaudited interim financial results of the Group for the six months ended 30 June 2014 (the “**2014 Interim Results**”) not later than two months after the end of the relevant financial period, i.e. on or before 31 August 2014, and to dispatch the interim report of the Group for the six months ended 30 June 2014 (the “**2014 Interim Report**”) to the Shareholders not later than three months after the end of the relevant financial period, i.e. on or before 30 September 2014.

The majority of workdone of both 2014 Interim Results and 2014 Interim Report have been completed. However, given the uncertainty as to the nature, extent and impact of the Alleged Contract, the Alleged Settlement Agreement and the Arbitral Award, the Board is not able to assess the financial impact, ascertain the impairment assessment on certain assets and recognition of certain liabilities if necessary, and reflect the above in both 2014 Interim Results and 2014 Interim Report. Accordingly, the 2014 Interim Results and the 2014 Interim Report will be delayed and it is expected that both 2014 Interim Results and 2014 Interim Report will be released and published around mid December 2014 after the Interim Investigation Report or even the final report has been available to the Board.

In order to fulfill the continuing disclosure obligations of the Company, the Board believes it would be appropriate to disclose the latest unaudited management accounts of the Company for the six months up to 30 June 2014 (the “**Management Accounts**”) without taking into account of the Alleged Contract, the Alleged Settlement Agreement and the Arbitral Award.

The summary of the Management Accounts, together with the comparative figures for corresponding period in 2013, is provided below:

	For the six months ended	
	30 June	30 June
	2014	2013
	<i>HK\$'000</i>	<i>HK\$'000</i>
	(unaudited)	(unaudited)
Turnover	3,333	12,030
Gross profit	86	1,631
Net profit (loss) for the period	2,648	(22,384)
Net Assets	381,908	1,959,713

The Board has to emphasize again that the Management Accounts did not take into account the financial impact of the Alleged Contract, the Alleged Settlement Agreement and the Arbitral Award, if any, nor have they recognised any impairment of certain assets and unrecorded liabilities that may be considered necessary to be made. The overall financial performance of the Group for the six months ended 30 June 2014 may vary drastically from the above figures. Therefore, Shareholders and potential shareholders are advised to exercise caution when reading the above figures and when dealing in the securities of the Company.

The Company will publish further announcement(s) to inform the Shareholders (i) the date of release of the 2014 Interim Results; (ii) the date of publication of the 2014 Interim Report; and (iii) the date of release of the Interim Investigation Report as and when appropriate.

Suspension of Trading

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:30 a.m. on 16 May 2014. Trading in the Shares will remain suspended until further notice.

By order of the Board
Dejin Resources Group Company Limited
Cheung Wai Yin, Wilson
Executive Director

Hong Kong, 29 August 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Yang Zhihua and Mr. Lau Chi Yan, Pierre; and four independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Pang Yuen Shan, Christina, Ms. Yeung Mo Sheung, Ann and Mr. Ma Ning.