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ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00909)

- (1) FURTHER DELAY IN PUBLICATION OF INTERIM RESULTS
FOR THE SIX MONTHS ENDED 30 JUNE 2013;**
- (2) FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2013;**
- AND (3) DELAY IN PUBLICATION OF INTERIM RESULTS
FOR THE SIX MONTHS ENDED 30 JUNE 2014**

Reference is made to announcements of the Company dated 15 December 2011, 6 May 2013, 24 June 2013, 8 August 2013, 30 August 2013, 4 October 2013, 13 December 2013, 24 January 2014, 28 February 2014, 31 March 2014 and 23 May 2014 and 22 July 2014 (collectively, the “**Announcements**”) respectively in relation to, among other things, the failure of Mr. Xu Lian Guo (the “**Suspended Director**”) and Mr. Xu Lian Kuan (the “**Former Director**”), who were executive directors of the Company at the relevant time and with their duties suspended, to provide the financial information of the PRC Subsidiaries to the Company, despite repeated demands by the Company. Terms used herein shall have the same meanings ascribed to the Announcements unless otherwise defined.

FURTHER DELAY IN PUBLICATION OF THE 2013 INTERIM RESULTS AND FURTHER DELAY IN PUBLICATION OF THE 2013 ANNUAL RESULTS

With reference to the latest development on the legal proceedings against the Suspended Director and the Former Director, the Company requires more time to collect evidence as required by the auditors of the Company to compile the consolidated financial statements of the Group for the year ended 31 December 2013. Therefore, the Company requires more time to finalize the 2013 Final Results. It is expected that the Company will published its 2013 Interim Results and 2013 Final Results on or before 12 September 2014.

DELAY IN PUBLICATION OF THE 2014 INTERIM RESULTS

In light of the above, the Company is unable to finalize and compile the unaudited consolidated financial statements of the Group for the six months ended 30 June 2014 (the “**2014 Interim Results**”). The Board announces that the Company is unable to publish the 2014 Interim Results at a date no later than two months after the end of such financial period under Rule 13.49(6)(b) of the Listing Rules.

Due to the delay in publication of the announcement of the 2013 Interim Results, 2013 Annual Results and 2014 Interim Results, and in light of above, the Board announces that the Company shall not publish the 2014 Interim Results at a date no later than two months after the end of such financial period under Rule 13.49(6) of the Listing Rules. There will be a delay by the Company in the publication of the 2014 Interim Results which constitute a breach of Rule 13.49(6) of the Listing Rules.

SUSPENSION IN TRADING

The trading in the shares of the Company has been suspended since 5 September 2011 pending an announcement of the Company which is of price-sensitive nature. The suspension in trading shall remain until, among other things, the Company publishes an announcement of the 2013 Interim Results, 2013 Annual Results and 2014 Interim Results under Rule 13.49 of the Listing Rules.

By order of the Board
Zhongda International Holdings Limited
Kwok Ming Fai
Executive Director

Hong Kong, 29 August 2014

As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo (suspended), Xu Lian Kuan (suspended), Kwok Ming Fai and Hon Chuk Kay as executive Directors; Mr. Leung Kwok Chun as non-executive Director; and Messrs. Sun Ka Ziang Henry, Chan Shiu Man and Wong Chi Chung as independent non-executive Directors.

** for identification purposes only*