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BOSHIWA

BOSHIWA INTERNATIONAL HOLDING LIMITED

博士蛙國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1698)

FURTHER DELAY IN RESULTS ANNOUNCEMENTS AND UPDATE ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING

References are made to the announcements of the Company dated 15 March, 23 May, 7 November, 8 November, and 7 December 2012, 7 January, 8 February, 15 March, 28 March, 26 April, 15 May, 31 May, 19 June, 30 August, 13 November and 31 December 2013, and 14 March, 31 March, 15 April, 16 June, 31 July 2014 in relation to, amongst other things, resignation of auditor, delay in publication of annual results and dispatch of annual report for the year ended 31 December 2011, appointment of auditor, conditions for resumption of trading, delay in publication of annual results and dispatch of annual report for the year ended 31 December 2012, change in auditors, updates on recent development of suspension of trading, delay in publication of interim results and dispatch of interim report for the six months ended 30 June 2013, and delay in publication of annual results and dispatch of annual report for the year ended 31 December 2013 (the “Announcements”). Unless otherwise defined, capitalized terms have the same meanings as defined in the Announcements.

As disclosed in the Announcements, since the Newly Appointed Auditor (Crowe Horwath (HK) CPA Limited) is still performing the audit work for the annual results for the three years ended 31 December 2011, 2012, 2013, the publication of interim results for the six months ended 30 June 2014 and dispatch of interim report for the six months ended 30 June 2014 will be delayed.

As disclosed in the announcement of the Company dated 31 July 2014, the Company has been doing its best to cooperate with the Newly Appointed Auditor in completing its audit. The company anticipates to complete the audit and publication of the annual results

for the years ended 31 December 2011, 2012 and 2013 by no later than 31 October 2014 and to publish the interim results for the six months ended 30 June 2014 by no later than 30 November 2014.

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

By Order of the Board
Boshiwa International Holding Limited
Zhong Zheng Yong
Chairman

Shanghai, 29 August 2014

As at the date of this announcement, the executive Directors are Mr. Zhong Zheng Yong, Ms. Chen Li Ping, and Mr. Chen Pei Qi, the non-executive Director is Mr. Li Shu Jun and the independent non-executive Directors are Mr. Chong Cha Hwa, Dr. Jiang Chang Jian and Mr. Li Zhi Qiang.