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**DINGYI GROUP INVESTMENT LIMITED**

**鼎億集團投資有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 508)**

## **DELAY IN PUBLICATION OF THE ANNUAL RESULTS AND DESPATCH OF THE ANNUAL REPORT**

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 17 June 2014, 26 June 2014, 30 June 2014 and 28 July 2014 in relation to, among other things, the Meeting of the Board of the Company to be held on 27 June 2014 for the purpose of, among others, approving the announcement of the Annual Results of the Group for the year ended 31 March 2014 and considering the declaration of a final dividend (if any), postponement of the Meeting of the Board, delay in publication of the Annual Results Announcement, delay in the despatch of the Annual Report and suspension of trading (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Announcements.

## **DELAY IN PUBLICATION OF THE ANNUAL RESULTS AND DESPATCH OF THE ANNUAL REPORT**

Pursuant to Rule 13.49 and Rule 13.46 of the Listing Rules, the Company is required to publish the annual results of the Group for the year ended 31 March 2014 (the “**Annual Results**”) and to despatch the Annual Report to the Shareholders on or before 30 June 2014 and 31 July 2014, respectively. As stated in the Announcements, the Company would hold the Meeting of the Board and publish its Annual Results Announcement no later than 31 July 2014. However, as the auditors of the Company require additional time to complete their audit works on the voluminous documents, the date of the Board Meeting, the publication of the Annual Results Announcement and the despatch of the Annual Report shall need to be further delayed.

In order to fulfill the continuing disclosure obligations of the Company, the Board believes it would be appropriate to disclose the latest unaudited management accounts of the Company for the year ended 31 March 2014 (the “**Management Accounts**”).

The summary of the Management Accounts, together with the comparative figures for corresponding period in 2013, is provided below:

	<b>For year ended</b>	
	<b>31 March 2014</b>	<b>31 March 2013</b>
	<i>HK\$'000</i>	<i>HK\$'000</i>
	(unaudited)	(audited)
Revenue (including discontinued operations)	78,295	67,048
Gross profit (including discontinued operations)	48,165	50,304
Loss for the year	139,603	31,213
Net Assets	398,956	190,213

The Board has to emphasize again that the Management Accounts were unaudited. Therefore, Shareholders and potential investors are advised to exercise caution when reading the above figures and when dealing in the securities of the Company.

The Company will publish further announcement(s) to inform the Shareholders (i) the date of the Board Meeting; (ii) the date of release of the Annual Results Announcement; and (iii) the date of despatch of the Annual Report.

Trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 2 July 2014 and will remain suspended until further notice.

By order of the Board  
**DINGYI GROUP INVESTMENT LIMITED**  
**Li Kwong Yuk**  
*Chairman and Executive Director*

Hong Kong, 24 September 2014

*As at the date of this announcement, the Board comprises Mr. Li Kwong Yuk (Chairman), Mr. Su Xiaonong (Chief Executive Officer) and Mr. Cheung Sze Ming as executive Directors; and Mr. Sun Dongsheng and Mr. Chow Shiu Ki as independent non-executive Directors.*