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利海資源
L'SEA RESOURCES

L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

利海資源國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 00195)

ANNOUNCEMENT

CHANGE OF CHIEF FINANCIAL OFFICER, COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of L’sea Resources International Holdings Limited (the “**Company**”) announces the following changes in the Company which takes effect from 26 September 2014:–

- (1) Ms. Tse Wun Ying (“**Ms. Tse**”) has resigned as the chief financial officer (the “**Chief Financial Officer**”), the company secretary (the “**Secretary**”) and an authorized representative (the “**Authorised Representative**”) of the Company under Rule 3.05 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Ms. Tse confirmed that there is no disagreement with the Board and that there are no matters relating to her resignation that should be brought to the attention of the Stock Exchange and the shareholders of the Company.

- (2) Mr. Lam Yiu Por (“**Mr. Lam**”) has been appointed as the Chief Financial Officer of the Company.

Mr. Lam joined the Company as the head of investor relations in November 2013, and he was promoted as a vice president in September 2014. Mr. Lam holds a Bachelor’s degree in Accountancy from the Hong Kong Polytechnic University. He is a fellow member of the Association of Chartered Certified Accountants, a certified public accountant of the Hong Kong Institute of Certified Public Accountants, a chartered financial analyst of the Chartered Financial Analyst Institute and an associate member of The Hong Kong Institute of Chartered Secretaries and The Institute of Chartered Secretaries and Administrators. He has more than 15 years of experience in the field of finance and accounting.

During the period of June 2012 to February 2014, Mr. Lam was an independent non-executive director of GR Properties Limited (Stock Code: 108), a company which is listed on the Stock Exchange.

- (3) Mr. Wong Tak Shing (“**Mr. Wong**”) has been appointed as the Secretary and an Authorised Representative of the Company.

Mr. Wong joined the Company as the regional chief financial officer in March 2011. Mr. Wong holds a Bachelor’s degree in Business Economics and Accounting from the University of Southampton, U.K. and a Postgraduate Diploma in Finance Management from the University of New England, Australia. He is an associate member of the CPA Australia and an associate member of the Hong Kong Institute of Certified Public Accountants. He has more than 26 years of experience in the field of corporate finance, accounting, personnel and administration.

Mr. Wong is currently an independent non-executive director of China Digital Culture (Group) Limited (Stock Code: 8175), a company which is listed on the Growth Enterprise Market of the Stock Exchange. Mr. Wong was previously an executive director of Sky Forever Supply Chain Management Group Ltd. (Stock Code: 8047) (from April 2006 to May 2007) and Sing Pao Media Enterprises Limited (Stock Code: 8010) (from February 2003 to April 2003), companies which are listed on the Growth Enterprise Market of the Stock Exchange, and an independent non-executive director of Digital Domain Holdings Limited (Stock Code: 547) (from April 2006 to October 2009), a company which is listed on the Stock Exchange.

The Board would like to take this opportunity to express its appreciation for the effort of Ms. Tse during her service with the Company and welcome Mr. Lam and Mr. Wong for their new appointments.

On behalf of the Board
L’sea Resources International Holdings Limited
Wong Tak Shing
Company Secretary

Hong Kong, 26 September 2014

As at the date of this announcement, the board of directors of the Company comprises Mr. CHEN Zhenliang (Chairman), Mr. NIE Dong, Mr. CHEUNG Wai Kuen and Mr. WANG Chuanhu as executive directors; Prof. QIU Guanzhou and Dr. SHI Hao, Simon as non-executive directors and Mr. CHI Chi Hung, Kenneth as independent non-executive director.

Website: <http://www.lsea-resources.com>