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## **DINGYI GROUP INVESTMENT LIMITED**

**鼎億集團投資有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 508)**

### **RESIGNATION OF AUDITOR**

Reference is made to the Company's announcement dated 24 September 2014 regarding, among others, the further delay in the publication of the Annual Results Announcement and despatch of the Annual Report (the "**Announcement**"). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Announcement.

The Board announces that Messrs. PricewaterhouseCoopers ("**PricewaterhouseCoopers**") has resigned as auditor of the Company with effect from 30 October 2014.

As stated in the resignation letter of PricewaterhouseCoopers, PricewaterhouseCoopers required to perform certain audit procedures in relation to certain outstanding audit and accounting matters in connection with their audit of the Group's financial statements for the year ended 31 March 2014, and there may be possible additional billing resulted thereon. Given that the Board could not agree on certain of the proposed audit procedures that PricewaterhouseCoopers believe are necessary to conclude their audit of the consolidated financial statements of the Group for the year ended 31 March 2014 and the possible resulting additional billing, PricewaterhouseCoopers therefore resigned as auditor of the Company.

The Company is incorporated under the laws of Bermuda and to the knowledge of the Board, there is no requirement under the laws of Bermuda for the resigning auditor to confirm whether or not there is any circumstance connected with their resignation which they consider should be brought to the attention of the Shareholders. PricewaterhouseCoopers has therefore not issued such confirmation. The Board confirms that, other than as stated above, there is no other matter in respect of the change of auditors that needs to be brought to the attention of the Shareholders.

The Company is currently in the process of identifying a suitable replacement to fill the vacancy following the resignation of PricewaterhouseCoopers and further announcement will be made by the Company in due course in relation to the appointment of the new auditor of the Company.

Trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 2 July 2014 and will remain suspended until further notice.

By order of the Board of  
**DINGYI GROUP INVESTMENT LIMITED**  
**Li Kwong Yuk**  
*Chairman and Executive Director*

Hong Kong, 30 October 2014

*As at the date of this announcement, the Board comprises Mr. Li Kwong Yuk (Chairman), Mr. Su Xiaonong (Chief Executive Officer) and Mr. Cheung Sze Ming as Executive Directors; and Mr. Sun Dongsheng and Mr. Chow Shiu Ki as Independent Non-executive Directors.*