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LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

CHANGE OF AUDITORS

The board of directors (the “**Board**”) of Legend Strategy International Holdings Group Company Limited announces that PricewaterhouseCoopers (“**PwC**”) had resigned as the auditors of the Company with effect from 4 November 2014 . PwC’s resignation is due to the fact that the Company and PwC could not reach a mutual agreement in respect of the audit fee for the financial year ending 31 December 2014.

The Company is incorporated under the laws of Cayman Island and to the knowledge of the Board there is no requirement under the laws of Cayman Island for the resigning auditor to confirm whether or not there is any circumstance connected with their resignation which they consider should be brought to the attention of the shareholders of the Company. PwC has therefore not issued such confirmation.

The Board and the audit committee of the Company also confirm that there are no other matters or circumstances in connection with the change of the auditors of the Company that need to be brought to the attention of the shareholders or creditors of the Company.

The Board further announces that ZhongHui Anda CPA Limited has been appointed as the new auditors of the Company to fill the vacancy following the resignation of PwC and to hold office until the conclusion of the next annual general meeting of the Company.

The Board would like to take this opportunity to express thanks to PwC for their professional services and support in the past years.

By order of the Board of
Legend Strategy International Holdings Group Company Limited
Fong Man Kelvin
Chairman and Executive Director

Hong Kong, 4 November 2014

As at the date of this announcement, the board of Directors comprises:

Executive Directors:

Mr. Fong Man Kelvin (*Chairman*)
Ms. Fong Nga Peggy
Mr. Yue Kwai Wa Ken
Mr. Yip Chung Wai David

Independent Non-executive Directors:

Dr. Wong Hak Kun Jerry
Mr. Wong Sui Chi Frankie
Mr. Liu Cheng Zhong
Mr. Frostick Stephen William