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LIPPO CHINA RESOURCES LIMITED

力寶華潤有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 156)

PROFIT WARNING

This announcement is made by Lippo China Resources Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on information currently available to the Company, the Board estimates that the Group is likely to record a decrease in profit attributable to shareholders of more than 50 per cent. for the six months ended 30th September, 2014 (the “Current Period”), as compared to the profit of HK\$159 million recorded for the six months ended 30th September, 2013 (the “Last Period”). The decrease in profit was mainly attributable to the absence of the gain on disposal of available-for-sale financial assets in the Current Period whereas the Group included such gain of approximately HK\$132 million for the Last Period.

Reference is made to the completion of the disposal of the entire issued share capital of Chung Po Investment and Development Company Limited on 9th October, 2014 (the “Disposal”). The Disposal is expected to give rise to a non-recurring gain attributable to the Group of approximately HK\$751 million (subject to audit and before expenses and taxes). The gain from the Disposal will be recorded in the consolidated statement of profit or loss of the Group for the year ending 31st March, 2015.

The information contained in this announcement is only a preliminary assessment by the Board based on information currently available to the Company and is not based on any figures or information that has been audited or reviewed by the Company’s auditors. The Company expects to announce its consolidated interim results for the Current Period in late November 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

The principal business activity of the Company is investment holding. The principal activities of the subsidiaries, associates, joint ventures and joint operations of the Company include investment holding, property investment, property development, food business, property management, mineral exploration, extraction and processing, securities investment, treasury investment and money lending.

By Order of the Board
LIPPO CHINA RESOURCES LIMITED
Millie Luk
Secretary

Hong Kong, 4th November, 2014

As at the date of this announcement, the Board of Directors of the Company comprises six directors, of which Dr. Stephen Riady (Chairman) and Mr. John Luen Wai Lee (Chief Executive Officer) as executive Directors, Mr. Leon Nim Leung Chan as non-executive Director and Messrs. Edwin Neo, King Fai Tsui and Victor Ha Kuk Yung as independent non-executive Directors.