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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

APPOINTMENT OF AUDITOR

Reference is made to the Company's announcement dated 24 September 2014 in relation to, among others, the further delay in the publication of the Annual Results Announcement and despatch of the Annual Report (the "**1st Announcement**") and the Company's announcement dated 30 October 2014 in relation to, among others, the resignation of auditor (the "**2nd Announcement**"). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the 1st Announcement and 2nd Announcement.

As set out in the 2nd Announcement, PricewaterhouseCoopers resigned as the auditors of the Group with effect from 30 October 2014.

The Board is pleased to announce that SHINEWING (HK) CPA Limited ("**SHINEWING**") has been appointed as the auditors of the Group with effect from 4 November 2014 to fill the vacancy left by the resignation of PricewaterhouseCoopers and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

The Board and the Management will use their best efforts to assist SHINEWING to complete the audit works and issue the said Annual Results as soon as practicable to facilitate the resumption of trading in the shares of the Company for the best interests of the Shareholders and the Company as a whole.

Trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 2 July 2014 and will remain suspended until further notice.

By order of the Board of
DINGYI GROUP INVESTMENT LIMITED

Li Kwong Yuk
Chairman and Executive Director

Hong Kong, 4 November 2014

As at the date of this announcement, the Board comprises Mr. Li Kwong Yuk (Chairman), Mr. Su Xiaonong (Chief Executive Officer) and Mr. Cheung Sze Ming as Executive Directors; and Mr. Sun Dongsheng and Mr. Chow Shiu Ki as Independent Non-executive Directors.