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**IMAGI INTERNATIONAL HOLDINGS LIMITED**  
**意馬國際控股有限公司\***  
*(incorporated in Bermuda with limited liability)*  
**(stock code: 585)**

**RESIGNATION OF NON-EXECUTIVE DIRECTOR**  
**AND**  
**CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE**

The Board announces the resignation of Mr. Lian Meng as a non-executive director of the Company with effect from 7 November 2014.

The Board also announces that Ms. Lau Siu Mui resigned as the company secretary of the Company and, as an interim arrangement, Ms. Cheng Ka Yan has appointed as acting company secretary of the Company with effect from 7 November 2014.

**Resignation of Non-executive Director**

The board of directors (the “**Board**”) of Imagi International Holdings Limited (the “**Company**”) hereby announces that, in order to devote more time to his other business commitments, Mr. Lian Meng (“**Mr. Lian**”) resigned as a non-executive director of the Company with effect from 7 November 2014.

Mr. Lian has confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Mr. Lian for his past contribution to the Company during his tenure.

**Change of Company Secretary and Authorised Representative**

The Board also announces that Ms. Lau Siu Mui resigned as the company secretary of the Company with effect from 7 November 2014. She ceased to act as the authorised representative of the Company (the “**Authorised Representative**”) for the purpose of Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) on the same date.

*\* for identification purpose only*

As an interim arrangement, Ms. Cheng Ka Yan has been appointed as acting company secretary of the Company and the Authorised Representative with effect from 7 November 2014. She is a member of Hong Kong Institute of Certified Public Accountants.

By order of the Board  
**Imagi International Holdings Limited**  
**Shan Jiuliang**  
*Chairman*

Hong Kong, 7 November 2014

*As at the date of this announcement, the Board comprises Mr. Shan Jiuliang as the Chairman and executive director; Ms. Zhang Peng as an executive director; Mr. Leung Pak To and Mr. Wen Di as non-executive directors; and Mr. Chan Yuk Sang, Mr. Cheng Yuk Wo and Dr. Lam Lee G. as independent non-executive directors.*