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綠能國際

SINOGREEN ENERGY INTERNATIONAL GROUP LIMITED

中國綠能國際集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1159)

HIGH CONCENTRATION OF SHAREHOLDING

This announcement is made at the request of the Stock Exchange in respect of the concentration of the shareholding of the Company in the hands of a limited number of Shareholders as at 22 October 2014.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in respect of the concentration of the shareholding of Sinogreen Energy International Group Limited (the “**Company**”) in the hands of a limited number of shareholders of the Company (the “**Shareholders**”) as at 22 October 2014.

HIGH CONCENTRATION OF SHAREHOLDING

The Company noted that an announcement has been published by the Securities and Futures Commission (the “**SFC**”) on 11 November 2014 (the “**SFC Announcement**”).

As disclosed in the SFC Announcement, the SFC has recently completed an enquiry into the shareholding of the Company. The SFC's findings indicated that as at 22 October 2014, a group of 16 Shareholders held an aggregate of 87,896,800 shares of the Company (“**Shares**”), representing 17.81% of the issued Shares. Such shareholding, together with an aggregate of 369,405,600 Shares (representing 74.85% of the issued Shares) held by Reach Luck International Limited¹, Mega Start Limited², Fount Holdings Limited³ and New Elect International Limited⁴, represented 92.66% of the issued Shares. Therefore, only 36,262,400 Shares (representing 7.34% of the issued Shares) were held by other Shareholders.

The information above is extracted from the SFC Announcement and the board of directors (the “**Board**”) of the Company has not independently verified such information. Accordingly, the Board is not in a position to comment on the accuracy of such information, except for the respective shareholdings of Reach Luck International Limited, Mega Start Limited, Fount Holdings Limited and New Elect International Limited as set out in the SFC Announcement with reference to the respective disclosure of interests filings made to the Company and the Stock Exchange and the joint announcement of Reach Luck International Limited and the Company dated 17 October 2014. Please also refer to the SFC Announcement for other information.

PUBLIC FLOAT

Based on the information available and to the best knowledge of the directors of the Company after making all reasonable enquiries, the Company confirms that not less than 25% of the Company's issued Shares were in the hands of the public as at 22 October 2014 and the date of this announcement and the Company is able to comply with the public float requirement under the Rules Governing the Listing of Securities of the Stock Exchange.

Note 1: The entire issued share capital of Reach Luck International Limited is owned by Dr. Lam Yin Lok. Dr. Lam Yin Lok was appointed as an executive director and the chairman of the Company with effect on 3 November 2014.

Note 2: The entire issued share capital of Mega Start Limited is owned by Mr. Chau Chit, an executive director of the Company.

Note 3: The entire issued share capital of Fount Holdings Limited is owned by Mr. Tang Hao, a former executive director of the Company. Mr. Tang Hao resigned as the executive director of the Company with effect on 3 November 2014.

Note 4: The entire issued share capital of New Elect International Limited is owned by Mr. Hung Ching Fung, an executive director of the Company and the nephew-in-law of Dr. Lam Yin Lok.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

By Order of the Board
Sinogreen Energy International Group Limited
Dr. Lam Yin Lok
Chairman

Hong Kong, 11 November 2014

As at the date of this announcement, our executive Directors are Dr. Lam Yin Lok, Mr. Hung Ching Fung and Mr. Chau Chit; and our independent non-executive Directors are Mr. Daniel Domingos António, Mr. Kwok Chi Chung and Mr. Chow Wing Tung.