

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MISSION CAPITAL HOLDINGS LIMITED

保興資本控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

**CHANGE OF HEAD OFFICE AND
PRINCIPAL PLACE OF BUSINESS
IN HONG KONG
AND
PROPOSED CHANGE OF AUDITORS**

CHANGE OF HEAD OFFICE AND PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board of Directors (the “Board”) of Mission Capital Holdings Limited (the “Company”) hereby announces that the head office and principal place of business of the Company in Hong Kong has been moved to Suite 903, 9th Floor, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong with effect from 13 November 2014.

PROPOSED CHANGE OF AUDITORS

The Board hereby announces that Messrs. HLB Hodgson Impey Cheng Limited (“HLB”) resigned as auditor of the Company with effect from 13 November 2014. HLB’s resignation is due to the fact that the Company and HLB could not reach a mutual agreement in respect of the proposed audit fee and the availability of internal resources of HLB for the financial year ending 31 March 2015.

The Board further announces that the Board has resolved, with the recommendation from the Audit Committee of the Company, to propose the appointment of Messrs. Deloitte Touche Tohmatsu (“DTT”) as the new auditor of the Company (the “Proposed Appointment”) to fill the casual vacancy following the resignation of HLB and to hold office until the conclusion of the next annual general meeting of the Company. The Proposed Appointment is subject to the approval of the shareholders of the Company (the “Shareholders”) at the special general meeting (the “SGM”) to be convened for this purpose.

The Board is of the view that the Proposed Appointment would be in the best interests of the Company and the Shareholders as a whole as DTT is a leading international audit firm with sufficient resources and experience which could provide sufficient support and auxiliary services to the Company to cope with its future business development.

An ordinary resolution will be proposed at the SGM for the Shareholders to consider, and if thought fit, appointing DTT as the new auditor of the Company. A circular containing details of the Proposed Appointment and a notice of SGM will be despatched to Shareholders as soon as possible.

The Company has received a letter from HLB, in which HLB confirmed that there are no circumstances in relation to their resignation that need to be brought to the attention of the Shareholders and the creditors of the Company. The Board is not aware of any matter in respect of the Proposed Appointment that need to be brought to the attention of the Shareholders.

The Board would like to express its appreciation for the professional services of HLB rendered to the Company in the past years and welcome DTT being the proposed auditor of the Company.

By Order of the Board
Mission Capital Holdings Limited
Suen Yick Lun Philip
Chief Executive Officer

Hong Kong, 13 November 2014

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Suen Cho Hung, Paul (*Chairman*)
Mr. Suen Yick Lun Philip (*Chief Executive Officer*)
Mr. Lau King Hang

Independent Non-executive Directors

Mr. Wong Kwok Tai
Mr. Weng Yixiang
Mr. Huang Zhencheng

** For identification purpose only*