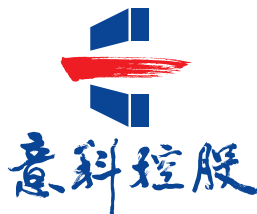


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eFORCE HOLDINGS LIMITED

意科控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 943)

PROPOSED CHANGE OF AUDITORS

The board of directors (“**Board**”) of eForce Holdings Limited (“**Company**”, together with its subsidiaries, “**Group**”) announces that RSM Nelson Wheeler (“**RSM**”) has resigned as the auditors of the Group with effect from 3 December 2014, as the Company could not reach consensus with RSM on the audit fee for the year ended 31 December 2014.

RSM has confirmed in its letter of resignation that there were no circumstances connected with their resignation which they considered should be brought to the notice of shareholders of the Company (“**Shareholders**”). The Board and the audit committee of the Company also confirmed that there were no circumstances connected with RSM’s resignation, which should be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its gratitude to RSM for its professional services in the past ten years.

The Board has resolved, on the recommendation of the audit committee of the Company, to appoint ZHONGHUI ANDA CPA Limited (“**ZHONGHUI ANDA**”) to fill the casual vacancy following the resignation of RSM as the auditors of the Group (the “**Proposed Change of Auditors**”) and to hold the office effective upon the conclusion of the forthcoming special general meeting of the Company (“**SGM**”) and until the conclusion of the next annual general meeting of the Company, subject to the approval of the Shareholders at the SGM.

In proposing the Proposed Change of Auditors, the Board has considered various factors, including the adequacy of the resources and experience of ZHONGHUI ANDA and the size and complexity of the Company and the Group’s operations and that the fee proposal from ZHONGHUI ANDA is more cost effective.

A circular containing, among other things, details of the Proposed Change of Auditors and a notice of the SGM will be despatched to the Shareholders as soon as practicable.

By order of the Board
eForce Holdings Limited
Liu Liyang
Deputy Chairman and Chief Executive Officer

Hong Kong, 3 December 2014

As at the date of this announcement, the Board comprises Mr. Tam Lup Wai, Franky, Mr. Liu Liyang, Mr. Au Yeung Yiu Chung, Mr. Chan Tat Ming, Thomas and Mr. Luo Xiaohong being executive Directors and Mr. Hau Chi Kit, Mr. Lam Bing Kwan, Mr. Leung Chi Hung and Mr. Li Hon Kuen being independent non-executive Directors.

* *For identification purpose only*