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SOUTH EAST GROUP LIMITED

(東南國際集團有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

CHANGE OF AUDITOR

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The Board announces that East Asia Sentinel has resigned as the auditor of the Group with effect from 15 December 2014. The Board has resolved to propose the appointment of HLB Hodgson Impey Cheng as the new auditor of the Group to fill the casual vacancy following the resignation of East Asia Sentinel and to hold office until the conclusion of the next annual general meeting of the Company.

CHANGE OF AUDITOR

The board of directors (the “Board”) of South East Group Limited (the “Company”, together with its subsidiaries, the “Group”) announces that East Asia Sentinel Limited (“East Asia Sentinel”) has resigned as the auditor of the Group with effect from 15 December 2014. The Board has resolved to propose the appointment of HLB Hodgson Impey Cheng as the new auditor of the Group to fill the casual vacancy following the resignation of East Asia Sentinel and to hold office until the conclusion of the next annual general meeting of the Company.

The reason for East Asia Sentinel’s resignation is because the Company could not reach a consensus with East Asia Sentinel on the audit fees for the year ending 31 March 2015.

East Asia Sentinel has confirmed that there are no other circumstances connected with its resignation which East Asia Sentinel considers should be brought to the attention of the shareholders of the Company. The Board confirms that there are no circumstances in respect of the change of auditor which should be brought to the attention of the shareholders of the Company.

By order of the Board
South East Group Limited
Lau Wing Chuen
Company Secretary

Hong Kong, 15 December 2014

As at the date of this announcement, the Board comprises Mr. Yu Shengming (Chairman), Mr. Yeung Chun Wai, Anthony (Deputy Chairman), Mr. Mock Wai Yin, Mr. Chan Chi Yuen and Mr. Chen Domingo as executive directors; Mr. Chen Xiaoping as the non-executive director, and Mr. Ng Kwok Wai, Mr. Lee Chi Hwa, Joshua and Mr. Ling Kit Wah, Joseph as independent non-executive directors.

** For identification purposes only*