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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

NOMINATION OF CANDIDATES OF SUPERVISORS AND PROPOSED APPOINTMENT OF ACCOUNTING FIRMS FOR 2015

Nomination of Candidates of Supervisors

The board of supervisors (the “**Board of Supervisors**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) has approved the nomination of Mr. Gong Jiande as the candidate for shareholder representative supervisor of the Company, and Ms. Liu Yanfen and Mr. Li Chun as the candidates for external supervisors of the Company at the eighth and tenth meetings of the Board of Supervisors of the Company respectively. Their terms of office shall expire concurrently with the term of the Board of Supervisors. They shall be eligible for re-election upon the expiry of their terms of office. The abovementioned candidates of supervisors have not entered into any service contract with the Company. The remuneration of the abovementioned candidates of supervisors shall follow the relevant rules and regulations. The remuneration settlement scheme for supervisors will be submitted to the shareholders’ general meeting for consideration and approval after being considered according to relevant procedures. Details of the remuneration of the supervisors are available in the Company’s annual reports. The appointment of supervisors shall be subject to approval of the shareholders of the Company at the first extraordinary general meeting of the Company (“**EGM**”) for 2015 to be held on February 10, 2015. Biographies of the candidates are as follows:

Shareholder Representative Supervisor of the Company:

Mr. Gong Jiande, aged 51, has served as deputy secretary of the Party Committee of the Company since September 2014. Mr. Gong served as secretary to general office, deputy secretary and secretary of department level to the State Ethnic Affairs Commission of the PRC from August 1995 to October 2000. He also held various positions such as department cadre, research consultant, deputy director and director of the organization department of the CPC Central Financial Work Committee from October 2000 to July 2003, the secretary to the Discipline Supervisory Committee (deputy director level) of the China Banking Regulatory Commission (“**CBRC**”), the chairman of the labour union (deputy director level) of the CBRC, the member of Discipline Supervisory Committee (during which he worked for the central financial inspection team) of the CBRC, general deputy secretary to the Party Committee (director level) of the CBRC, member of the informatization panel of the CBRC, head of the government sourcing administration office of the CBRC, deputy chairman of the Research Institute of the Party Construction of the government

authorities and deputy director of the Chamber of Financial Street from July 2003 to September 2014. Mr. Gong graduated from the Party School of the Central Committee of C.P.C. majoring in economic management in December 1996, and graduated from the postgraduate program of the Party School of the Central Committee of C.P.C. in July 2007.

External Supervisors:

Ms. Liu Yanfen, aged 61, is a senior accountant and certified public accountant of the PRC. Ms. Liu joined Bank of China Limited (listed on the Hong Kong Stock Exchange, stock code: 3988; listed on the Shanghai Stock Exchange, stock code: 601988) in 1982. She served as the general manager of the financial and accounting department of the head office of Bank of China Limited from June 1998 to February 2007, as general manager of the Singapore branch of Bank of China Limited from June 2007 to December 2011, and as chief auditor of Bank of China Limited from December 2011 to November 2014. Prior to the above, Ms. Liu had held various positions such as the general manager of China Dongfang Trust and Investment Company and deputy general manager of the financial and accounting department of the head office of Bank of China Limited. Ms. Liu graduated from Liaoning Finance Institute with a bachelor's degree in 1982 and obtained a master's degree in finance from Wuhan University in 1999.

Mr. Li Chun, aged 57, is the founding partner and executive partner of Grandall Law Firm, the managing partner of the Hong Kong office of Grandall Law Firm, the president and chief researcher of the Grandall Research Institute. Mr. Li served as solicitor of Changchun Law Firm, deputy director of Jilin Institute of Law of Chinese Academy of Social Sciences, general manager of Jilin Economic and Legal Consultation Centre, chief legal adviser of China Merchants Shekou Industrial Zone Ltd., deputy general manager and chief legal counsel of Shenzhen Property Rights Exchange, president of Shenzhen Lawyers Association, vice president of Guangdong Lawyers Association, member of the first session of the Listing Committee of Shenzhen Stock Exchange, Secretary-general to Lawyer Development Strategy Special Committee of All China Lawyers Association. Mr. Li concurrently holds the positions as chief executive and chief researcher of China Private Funds and Risk Investment Legal Consultation Centre, honorable president of Shenzhen Lawyers Association, adjunct professor and researcher of Peking University, Renmin University of China, East China University of Political Science and Law and Shenzhen University. He has participated in the drafting and consultation process for the PRC Company Law and PRC Securities Law. At present, he is the independent director of Shangdong Airlines Co., Ltd. (listed on the Shenzhen Stock Exchange, stock code: 200152), Shenzhen Laibao Hi-Tech Co., Ltd. (listed on the Shenzhen Stock Exchange, stock code: 002106) and EDAN Instruments, INC. (listed on the Shenzhen Stock Exchange, stock code: 300206). Mr. Li graduated from Jilin University in July 1996 and obtained his master degree from the Legal Department.

Save as disclosed above, the abovementioned candidates have not held any directorship in any other listed companies in the past three years or any other positions in the Company or any of its subsidiaries, nor have any relationship with any directors, senior management or substantial or controlling shareholders of the Company. As at the date of this announcement, the abovementioned candidates do not have any interest in the securities of the Company (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)). The abovementioned candidates have not been subject to any punishment imposed by the China Securities Regulatory Commission or any other relevant authorities and stock exchanges.

The abovementioned candidates confirm that there is no other matter relating to their appointment that needs to be brought to the attention of the shareholders of the Company, nor is there any other information that needs to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Proposed appointment of accounting firms for 2015

In accordance with relevant requirements of the “Administrative Measures of the Tendering Procedures for the Appointment of Accounting Firms by Financial Enterprises (Provisional)” (《金融企業選聘會計師事務所招標管理辦法（試行）》) (Caijin No. [2010] 169) (the “**Measures**”) issued by the Ministry of Finance, the term of appointment of an accounting firm by a financial enterprise shall not exceed five years in principle. Since the terms of service of Deloitte Touche Tohmatsu Certified Public Accountants LLP and Deloitte Touche Tohmatsu, the current onshore and offshore auditors of the Company, respectively (collectively referred to as “**Deloitte**”), will soon reach the limit stipulated in the Measures, the board of directors of the Company (the “**Board**”) hereby proposed to appoint Ernst & Young Hua Ming LLP and Ernst & Young (collectively referred to as “**Ernst & Young**”) as the onshore and offshore auditors for 2015, respectively. The appointment of Ernst & Young shall take effect upon the approval of the shareholders of the Company at EGM.

Deloitte, the external auditors of the Company for 2014, will continue to provide annual audit service on the financial statements and internal control of the Company for 2014. Deloitte has confirmed that there is no matter relating to their non-reappointment which shall be brought to the attention of the shareholders of the Company. The Board has also confirmed that there is no matter relating to the change of auditors which shall be brought to the attention of the shareholders of the Company.

The Board would like to express its appreciation for the professional services and support of Deloitte.

General

The above resolutions shall be approved by shareholders at the EGM. A circular containing, among others, (i) candidates for shareholder representative supervisors and external supervisors of the Company and (ii) further details of the proposed appointment of accounting firm for 2015, together with the notice of EGM containing the above resolutions, shall be despatched to the shareholders of the Company in due course.

By Order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, China
December 23, 2014

As at the date of this announcement, the Board consists of Mr. HOU Jianhang, Mr. ZANG Jingfan, Mr. XU Zhichao as executive directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. LU Shengliang as non-executive directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo as independent non-executive directors.