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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

CHANGE OF ASSISTANT COMPANY SECRETARY

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The board of directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) announces that Mr. Cheong Siu Fai (“**Mr. Cheong**”) has tendered his resignation as the assistant company secretary of the Company with effect from 7 January 2015. Mr. Cheong confirmed that he has no disagreement with the Board and there are no matters in respect of his resignation that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board further announces that Ms. Shen Yang (“**Ms. Shen**”) has been appointed as the assistant company secretary of the Company with effect from 7 January 2015. Ms. Shen is a member of the Hong Kong Institute of Chartered Secretaries. Ms. Shen joined the Company in May 2013 and works in the secretariat of the Board. Before joining the Company, Ms. Shen served in the investment banking department of China Merchants Securities (HK) Co., Ltd. and the corporate financial department of China Everbright Securities International Limited. Ms. Shen holds a Master Degree in Business Administration from the University of Hong Kong, and a Bachelor Degree majored in Management Information System from Fudan University. Ms. Shen has approximately nine years working experience in corporate finance and company secretarial related practice.

RULE 3.28 AND 8.17 WAIVER

Reference is made to the listing document of the Company dated 17 December 2012 in relation to, among others, the waiver granted to the Company by the Stock Exchange (the “**2012 Waiver**”) from strict compliance with Rule 3.28 and Rule 8.17 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) for an initial period of three years from the date of the Company’s listing on the Stock Exchange (i.e. 19 December 2012), on the condition that, among other things, the Company engages Mr. Cheong, who possesses the requisite qualifications under Rule 3.28 of the Listing Rules, as the assistant company secretary to assist the company secretary of the Company, Mr. Yu Yuqun (“**Mr. Yu**”), in discharging his duties as a company secretary and in gaining the relevant experience as required under Rule 3.28 the Listing Rules. The 2012 Waiver will be revoked immediately when Mr. Cheong, during the three-year period, ceases to provide assistance to Mr. Yu.

The Company has made an application to the Stock Exchange and the Stock Exchange has granted a new waiver (the “**New Waiver**”) to the Company from strict compliance with the requirements under Rule 3.28 and Rule 8.17 of the Listing Rules in relation to Mr. Yu’s eligibility to act as the company secretary of the Company for a period from the date of the appointment of Ms. Shen to 18 December 2015 (i.e. the remaining period of the three years of the 2012 Waiver, the “**New Waiver Period**”). The New Waiver is granted on the condition that, among other things, (i) Mr. Yu will be assisted by Ms. Shen during the New Waiver Period; and (ii) The Company shall notify the Stock Exchange at the end of the New Waiver Period to re-visit the situation. The New Waiver will be revoked immediately when Ms. Shen ceases to provide assistance to Mr. Yu.

The Board would like to express its gratitude to Mr. Cheong for his contributions to the Company during his tenure of office and welcome Ms. Shen on her new appointment.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 7 January 2015

As at the date of this announcement, the Board comprises of Mr. LI Jianhong, Mr. ZHANG Liang, Mr. WANG Hong and Mr. WU Shuxiong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. LI Kejun, Mr. PAN Chengwei and Mr. WONG Kwai Huen, Albert as independent non-executive directors.