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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement dated 13 January 2015 (the “**Announcement**”) in relation to the change of auditors. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Board would like to announce that the Company further received a letter from BDO specifying the reasons of their resignation being professional risk associated with the audit, the level of audit fees and effective utilisation of their internal resources.

By order of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Tsang Hing Bun
Company Secretary

Hong Kong, 16 January 2015

As at the date of this announcement, the board of Directors of the Company comprises Mr. John Yen Jong Ling and Mr. Sean Soo as executive Directors, Mr. Chan Ming Wing as non-executive Director, Mr. William Keith Jacobsen, Ms. Chan Man Yi, Mr. Liu Meng Fah, Mr. Gan Wei Ping and Mr. Yip Ming as independent non-executive Directors and Mr. Tang Yiu Wing (alternate to Mr. John Yen Jong Ling, Mr. William Keith Jacobsen and Ms. Chan Man Yi).

* *for identification purpose only*