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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 362)

RESIGNATION OF COMPANY SECRETARY

The Board announces that Mr. Li Chi Chung has resigned from his office as the company secretary of the Company with effect from 16 January 2015.

RESIGNATION OF COMPANY SECRETARY

The board (the “**Board**”) of directors (each a “**Director**”) of China Zenith Chemical Group Limited (the “**Company**”, together with its subsidiaries the “**Group**”) announces that Mr. Li Chi Chung (“**Mr. Li**”) has resigned from his office as the company secretary of the Company with effect from 16 January 2015 due to other business commitment.

Mr. Li has confirmed that he has no disagreement with the Board and there is no matter that needs to be brought to the attention of the holders of securities of the Company or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Company is in the process of identifying suitable candidate to fill in the vacancy of company secretary. Further announcement will be made by the Company once the new company secretary is appointed.

The Board would like to express its sincere gratitude to Mr. Li for his contribution to the Company during his tenure of service.

By order of the Board
China Zenith Chemical Group Limited
Chan Yuk Foebe
Chairman and Chief Executive Officer

Hong Kong, 16 January 2015

As at the date of this announcement, Ms. Chan Yuk Foebe, Mr. Chiau Che Kong, Mr. Yu Defa are the executive Directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.