

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ANXIAN YUAN CHINA HOLDINGS LIMITED

安賢園中國控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 0922)

CHANGE OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) of Anxian Yuan China Holdings Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited.

The Board announces that BDO Limited (“**BDO**”) has resigned as the auditor of the Company and its subsidiaries (collectively, the “**Group**”) with effect from 19 January 2015.

For the purpose of maintaining good corporate governance practice, the Board considers that the Company’s auditors should be changed after an appropriate period of time and a rotation of auditors will help enhancing the independence of the auditors. Since BDO has been the auditors of the Group since December 2010, the Board wishes to change the auditors of the Company for the year ending 31 March 2015.

BDO has confirmed in writing that there are no matters in relation to its resignation as the Company’s auditor that need to be brought to the attention of the shareholders or creditors of the Company. The Board and the audit committee of the Company have also confirmed that there are no disagreements or outstanding matters between the Company and BDO, and the Board is not aware of any other matters in relation to the change of auditor that need to be brought to the attention of the shareholders or creditors of the Company.

The Board further announces that Ernst & Young has been appointed as the new auditor of the Group to fill the vacancy following the resignation of BDO and to hold office until the conclusion of the next annual general meeting of the Company.

* For identification purposes only

The Company would like to take this opportunity to express its gratitude to BDO for its professional services and support rendered to the Company in the past.

By Order of the Board
ANXIAN YUAN CHINA HOLDINGS LIMITED
Shi Hua
Chairman

Hong Kong, 19 January 2015

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Shi Hua, Mr. Shi Jun, Mr. Law Fei Shing and Ms. Shen Mingzhen; two non-executive directors, namely Mr. Wang Hongjie and Mr. Cheng Gang; and three independent non-executive directors, namely Mr. Chan Koon Yung, Mr. Lai Chun Yu and Mr. Li Xigang.