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PanAsialum Holdings Company Limited

榮陽實業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2078)

DELAY IN DESPATCH OF THE 2014 ANNUAL REPORT

Reference is made to the announcement of PanAsialum Holdings Company Limited (the “**Company**”) dated 19 December 2014 (the “**Announcement**”) relating to the delay in publication of the 2014 Audited Results. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Board announces that as additional time is required by the Company to collate and gather further information in relation to certain matters raised by the Auditor so as to enable them to complete the Audit, the despatch of the annual report for the year ended 30 September 2014 (the “**2014 Annual Report**”) will be delayed.

Pursuant to Rules 13.49(1) and 13.46(2) of the Listing Rules, the Company is required to publish the 2014 Audited Results on or before 31 December 2014 and to despatch the 2014 Annual Report on or before 31 January 2015, respectively. The Board acknowledges that the delay in the publication of the 2014 Audited Results and the delay in the despatch of the 2014 Annual Report will constitute a non-compliance of Rules 13.49(1) and 13.46(2) of the Listing Rules. The Company will publish further announcement(s) to inform the shareholders of the Company of the date of the Board meeting to approve the 2014 Audited Results and the release of the 2014 Annual Results and the expected despatch date of the 2014 Annual Report or any update information as and when appropriate.

At the request of the Company, trading in the Company’s shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 17 December 2014 pending the release by the Company of the 2014 Audited Results. Trading in the shares of the Company will remain suspended until further notice.

By Order of the Board
PanAsialum Holdings Company Limited
Shao Liyu
Chairlady

Hong Kong, 30 January 2015

As at the date of this announcement, our executive Directors are Ms. Shao Liyu (formerly known as Ms. Shao Lidan), Ms. Ng Bonnie Po Ling, Mr. Liu Hoi Keung and Mr. Zhu Hong Tao, and our independent non-executive Directors are Mr. Tsang Wah Kwong and Mr. Cheung Chun Sing Horatio.