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Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

RESIGNATION OF COMPANY SECRETARY

The board of directors (the “**Board**”) of Huishang Bank Corporation Limited (the “**Bank**”) announces that Mr. Hu Dongdong has tendered his resignation as a Joint Company Secretary and Board Secretary of the Bank due to work transfer. With effect from February 6, 2015, Mr. Hu Dongdong has ceased to perform his duties as a Joint Company Secretary and Board Secretary of the Bank. Dr. Ngai Wai Fung, the other Joint Company Secretary, will continue to serve as the Company Secretary of the Bank.

Mr. Hu Dongdong has confirmed that he has no disagreement with the Board and there is no other matter relating to his resignation that needs to be brought to the attention of the shareholders or creditors of the Bank or The Stock Exchange of Hong Kong Limited.

The Board wishes to express its appreciation for Mr. Hu Dongdong’s contribution during his term of office.

On behalf of the Board
Huishang Bank Corporation Limited
Li Hongming
Chairman

Hefei, Anhui, China

February 6, 2015

As at the date of this announcement, the Board of Directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin, Zhang Renfu and Ci Yaping, as executive Directors; Zhang Feifei, Zhu Jiusheng, Zhao Zongren and Gao Yang, as non-executive Directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai, Fung Weichang and Zhu Hongjun, as independent non-executive Directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*