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GOLDEN SHIELD
Holdings . Industrial . Limited

Golden Shield Holdings (Industrial) Limited

金盾控股 (實業) 有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 2123)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board announces that

- Mr. Pang tendered his resignation as the Company Secretary and Financial Controller with effect from 13 February 2015. Upon his resignation, Mr. Pang ceased to be the Authorised Representative with effect from 13 February 2015.
- Mr. Lee has been appointed as the Company Secretary and Chief Financial Officer with effect from 13 February 2015. In addition, Mr. Lee has been appointed as the Authorised Representative with effect from 13 February 2015.

Trading in the Shares has been suspended since 9:00 a.m. on 1 April 2014 at the request of the Company and will remain suspended until further notice.

Resignation of Company Secretary, Financial Controller and Authorised Representative

The Board announces that Mr. Pang Pui Hung Paton (“**Mr. Pang**”) tendered his resignation as the company secretary (the “**Company Secretary**”) and the financial controller (the “**Financial Controller**”) of the Company with effect from 13 February 2015 due to his personal affairs. Upon his resignation, Mr. Pang ceased to be the authorised representative (the “**Authorised Representative**”) of the Company for the purpose of the Listing Rules and the service of the process and notices under the Hong Kong Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 13 February 2015.

Mr. Pang has confirmed to the Board that he has no disagreement with the Board and there are no matters relating to his resignation that need to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its gratitude to Mr. Pang for his valuable contributions to the Company during his term of services.

Appointment of Company Secretary, Chief Financial Officer and Authorised Representative

The Board also announces that Mr. Lee Pak Chung (“**Mr. Lee**”) has been appointed as the Company Secretary and the Chief Financial Officer with effect from 13 February 2015. In addition, Mr. Lee has been appointed as the Authorised Representative with effect from 13 February 2015.

Mr. Lee, aged 50, has over 20 years of experience in auditing, accounting and financial management with international public accounting firms and with Hong Kong listed companies. He is a member of the Hong Kong Institute of Certified Public Accountants.

The Board would like to extend its warm welcome to Mr. Lee for joining the Company.

Suspension of Trading

Trading in the Shares has suspended from 9:00 a.m. on 1 April 2014 at the Company’s request and will remain suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. The publication of this announcement does not warrant any approval from the Stock Exchange on the Resumption. The Company will keep the public informed of the latest development by making further announcements as and when appropriate.

Definitions

In this announcement, unless the context otherwise requires, the following words and expressions have the following meanings:

“Board”	the board of Directors
“Company”	Golden Shield Holdings (Industrial) Limited, a company incorporated in Bermuda with limited liability and the Shares are listed on the Stock Exchange
“Director(s)”	the director(s) of the Company
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Resumption”	the resumption of trading in the Shares on the Main Board of

	the Stock Exchange
“Share(s)”	share(s) of HK\$0.10 each in the capital of the Company
“Shareholder(s)”	the shareholder(s) of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Golden Shield Holdings (Industrial) Limited
Chow Ming Ho Patrick
Executive Director

Hong Kong, 13 February 2015

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Chow Ming Ho Patrick, Mr. Chen Zhifeng and Mr. Wu Shoumin; two non-executive directors, namely, Dr. Chew Chee Wah and Mr. Fan Xilu; and three independent non-executive directors, namely, Mr. Lam Tin Faat, Mr. Mak Ka Wing, Patrick and Mr. Lui Wai Ming.