

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINO-i TECHNOLOGY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 250)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant consolidated loss for the year ended 31 December 2014 as compared to a consolidated loss for the corresponding period in 2013.

This announcement is only based on the preliminary review on the consolidated management accounts of the Group, which have not been audited by the auditors of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Sino-i Technology Limited (the “**Company**“, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company and potential investors that the Group may record a significant consolidated loss of about HK\$120 million for the year ended 31 December 2014 as compared to a consolidated loss of about HK\$30 million for the corresponding period in 2013.

The unaudited consolidated loss of HK\$120 million may be mainly due to the following:

- (1) Substantial increment in expenditures in R&D; and
- (2) Impairment of development cost which was classified as intangible assets resulting from written-off of fade out IT products.

This announcement is only based on the preliminary review on the consolidated management accounts of the Group, which have not been audited by the auditors of the Company, and are therefore subject to change. The annual financial results on consolidation basis of the Group for the year ended 31 December 2014 have yet been finalized as at the date of this announcement, but it will be announced as soon as practicable and the related 2014 annual report will be published subsequently.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
SINO-i TECHNOLOGY LIMITED
Watt Ka Po James
Company Secretary

Hong Kong, 16 February 2015

As at the date of this announcement, the directors of the Company are as follows:

Executive directors:

Mr. Yu Pun Hoi
Ms. Chen Dan
Ms. Liu Rong

Non-executive directors:

Mr. Wang Gang
Mr. Lam Bing Kwan

Independent non-executive directors:

Prof. Jiang Ping
Mr. Hu Bin
Mr. Fung Wing Lap