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CHINA YUNNAN TIN MINERALS GROUP COMPANY LIMITED

中國雲錫礦業集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 263)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provision under Part XIVA of the SFO.

The Board wishes to inform Shareholders and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group, it is expected that the Group would record a consolidated net profit for the year ended 31 December 2014 as compared to a consolidated net loss for the corresponding period of 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Yunnan Tin Minerals Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Based on the preliminary review of the unaudited consolidated management accounts of the Group, the board of directors of the Company (the “**Board**”) is pleased to inform shareholders of the Company (“**Shareholders**”) and potential investors that, before taking into account any possible adjustments in relation to finalisation of the annual results of the Group for the year ended 31 December 2014, the Group is expected to record a consolidated net profit for the year ended 31 December 2014, as compared to a consolidated net loss of about HK\$182,000 for the year ended 31 December 2013. Based on the information currently available, the consolidated net profit for the year ended 31 December 2014 was mainly attributable to the net gain on financial assets at fair value through profit or loss of

approximately HK\$330,521,000, after netting off an impairment loss of the mining rights for the Group's mixed metal mine for the year ended 31 December 2014 of approximately HK\$119,000,000, as compared to a net gain of approximately HK\$49,412,000 of the same and a reversal of impairment loss of approximately HK\$17,000,000 in respect of the mining rights for the Group's mixed metal mine for the year ended 31 December 2013.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2014, the information contained in this announcement is only based on the Company's preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2014, which may be subject to adjustments upon the finalisation of the review by the auditors of the Company. Shareholders and potential investors should read the annual results of the Group for the year ended 31 December 2014 carefully, which are expected to be published before the end of March 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Yunnan Tin Minerals Group Company Limited
Leung Ka Wai
Company Secretary

Hong Kong, 9 March 2015

As at the date of this announcement, the Board comprises six Executive Directors, namely Dr. Zhang Guoqing (Chairman), Ms. Ng Shin Kwan, Christine, Mr. Lee Jalen, Mr. Chan Ah Fei, Mr. Lee Yuk Fat and Mr. Liang Shan and three Independent Non-executive Directors, namely Dr. Wong Yun Kuen, Mr. Wong Shun Loy and Mr. Hu Chao.