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LVGEM

綠景(中國)地產投資有限公司

LVGEM (CHINA) REAL ESTATE INVESTMENT COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(HKSE Stock Code: 95)

POSITIVE PROFIT ALERT

This announcement is made pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that during the course of reviewing the unaudited consolidated management accounts of the Group for the year ended 31 December 2014, it is noted that the Group may record a profit attributable to the owners of the Company for the year ended 31 December 2014 as compared to a loss attributable to the owners of the Company of approximately HK\$14.7 million for the year ended 31 December 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by LVGEM (China) Real Estate Investment Company Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors (“**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2014 and after discussions with the auditor of the Company (appointed on 1 December 2014 as disclosed in the announcement of the Company made on such date) to finalise the appropriate accounting treatment for certain cost of sales, it is noted that the Group may record a profit attributable to the owners of the Company for the year ended 31 December 2014 as compared to a loss attributable to the owners of the Company of approximately HK\$14.7 million for the year ended 31 December 2013. The improvement is mainly attributable to an increase in sales at one of the property projects of the Group at Phase 4 of Lakeside Garden Court in Shengze Town, Wujiang, the People's Republic of China with sales revenue in the amount of approximately RMB344.1 million (equivalent to approximately HK\$433.6 million).

Information contained in this announcement is based on the preliminary assessments of the unaudited consolidated management accounts of the Group for the year ended 31 December 2014, which have not yet been finalised and are subject to the review of the Company and completion of the audit by its auditor. Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2014 which is currently scheduled to be published on 17 March 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
LVGEM (China) Real Estate Investment Company Limited
HUANG Jingshu
Chairman

Hong Kong, 11 March 2015

As at the date of this announcement, the executive directors of the Company are Miss HUANG Jingshu (Chairman), Mr. YIM Chun Leung (Chief Executive Officer), Mr. YE Xingan, Mr. CHEN Tieshen and Ms. DENG Chengying; and the independent non-executive directors of the Company are Mr. ZHU Jiu Sheng, Mr. WANG Jing and Ms. HU Gin Ing.