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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 353)

PROFIT WARNING

This announcement is made by Energy International Investments Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company and its subsidiaries (the “**Group**”) is expected to record a significant increase in loss for the year ended 31 December 2014 by approximately HK\$350 million as compared to the last corresponding year.

The increased loss of the Group is mainly due to (i) the decreases both in revenue and gross profit margin; (ii) the increase in the impairment loss of intangible assets; and (iii) the increase in the impairment loss of property, plant and equipment.

The Company is still in the process of finalizing the annual results for the year ended 31 December 2014. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2014 and is not based on any financial data or information that has not been reviewed or audited by the Company’s auditors. Further details of the Group’s financial results and performance for the year ended 31 December 2014 will be announced in due course.

** For identification only*

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Energy International Investments Holdings Limited
Chan Wai Cheung, Admiral
Executive Director

Hong Kong, 13 March 2015

As at the date of this announcement, the executive Directors are Mr. Chan Wai Cheung, Admiral, Ms. Wang Meiyang, Ms. Jin Yuping and Ms. Zhao Yongqiang; and the independent non-executive Directors are Mr. Lee Hoi Yan, Mr. Wang Jinghua and Ms. Zhao Hanqi.