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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO
HIGH CONCENTRATION OF SHAREHOLDING**

Reference is made to the announcement (the English version) (the “**English Announcement**”) of Goldin Financial Holdings Limited (the “**Company**”) dated 13 March 2015 with regard to high concentration of shareholding.

The Company would like to clarify that the date of “4 March 2014” referred to in the second line of the paragraph under the section headed “Public Float” of the Announcement should have been stated as “4 March 2015”.

Save as stated above, the Board confirms that all the information in the English Announcement remains unchanged.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Pan Sutong
Chairman

Hong Kong, 16 March 2015

As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Mr. Wong Hau Yan, Helvin, Mr. Lee Chi Chung, Harvey, Professor Huang Xiaojian, Mr. Zhou Dengchao and Ms. Hou Qin as the Executive Directors; and Ms. Hui Wai Man, Shirley, Mr. Tang Yiu Wing and Ms. Gao Min as the Independent Non-executive Directors respectively.

* *for identification purposes only*