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中國鎳資源
CHINA NICKEL RESOURCES
China Nickel Resources Holdings Company Limited
中國鎳資源控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2889)

DELAY IN PUBLICATION OF THE 2014 ANNUAL RESULTS ANNOUNCEMENT

This announcement is issued by China Nickel Resources Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Under Rule 13.49(1) of the Listing Rules, the Company is required to publish the announcement in relation to its preliminary annual results for the year ended 31 December 2014 (the “**2014 Annual Results**”) on a date not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2015.

There may be a delay in the release of the 2014 Annual Results due to prolonged negotiations between the Company and its auditor over the audit fee arrangements and the negotiation of fee and related matters was only commenced after the approval of the re-appointment of the Company’s auditor in the Company’s annual general meeting held on 28 November 2014. Consequently, as the Company’s auditor requires adequate time to perform and complete its audit procedures after the fee arrangements have been agreed by the Company, the progress of the 2014 audit has been affected.

As at the date of this announcement, the audit fee arrangements have been agreed and finalised. The Company expects that the board meeting and the release of the 2014 Annual Results and its annual report for the year ended 31 December 2014 will be completed on or before 30 April 2015. The Company will publish further announcement(s) to inform shareholders, other stakeholders and potential investors of any material developments in connection with the 2014 Annual Results as and when appropriate.

If the 2014 Annual Results are not available by 31 March 2015, the Company will request for a suspension of trading of its shares on the Stock Exchange.

The Board acknowledges that any delay in publishing the 2014 Annual Results will constitute a non-compliance with Rule 13.49(1) of the Listing Rules.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Nickel Resources Holdings Company Limited
中國鎳資源控股有限公司
Dong Shutong
Chairman

Hong Kong, 19 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. Dong Shutong (Chairman), Mr. Dong Chengzhe, Mr. Wang Ping, Mr. Yin Sheping, Mr. Song Wenzhou and Mr. Yang Fei; the non-executive director of the Company is Mr. Yang Tianjun; and the independent non-executive directors of the Company are Mr. Bai Baohua, Mr. Huang Changhuai, Mr. Wong Chi Keung and Mr. Fahmi Idris.