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GOLDEN SHIELD HOLDINGS (INDUSTRIAL) LIMITED

金盾控股(實業)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 2123)

DELAY IN PUBLICATION OF THE 2014 ANNUAL RESULTS AND DESPATCH OF THE 2014 ANNUAL REPORT

Reference is made to the announcements of Golden Shield Holdings (Industrial) Limited (the “**Company**”) dated 31 March 2014, 30 April 2014, 2 July 2014, 26 August 2014, 15 December 2014, 7 January 2015, 8 January 2015, 28 January 2015, 2 February 2015, 4 February 2015, 13 February 2015 and 17 February 2015 (collectively, the “**Announcements**”) in relation to, among other things, the delay in publication of the 2013 Annual Results, the 2013 Annual Report, the 2014 Interim Results, the 2014 Interim Report, the winding-up petition, the appointment of provisional liquidators and certain potential or ongoing legal proceedings. Unless otherwise stated, terms used in this announcement shall have the same meaning as those defined in the Announcements.

Pursuant to Rules 13.49(1) and 13.46(2)(a) of the Listing Rules, the Company is required to publish the annual financial results of the Group for the financial year ended 31 December 2014 (the “**2014 Annual Results**”) not later than three months after 31 December 2014, i.e. 30 March 2015, and to send the annual report of the Group for the financial year ended 31 December 2014 (the “**2014 Annual Report**”) to the Shareholders not later than four months after 31 December 2014, i.e. 30 April 2015.

The Board wishes to inform the Shareholders that the Board is still in the course of (i) identifying and compiling the books and records of the Group for the relevant financial periods including the historical financial information of the operating subsidiary in the PRC which were not properly kept under the previous management of the Company; (ii) reviewing the progress of the preparation and the publication of the 2013 Annual Results, 2013 Annual Report, 2014 Interim Results and the 2014 Interim Report ; and (iii) collating more relevant updated information for the audit of the consolidated financial statements of the Company for the relevant financial periods including information to address the issues in relation to those potential or ongoing legal proceedings of the Group as announced in the Announcements.

In this regard, the Board expects that the publication of 2013 Annual Results and the 2014 Interim

Results and the despatch of the 2013 Annual Report and the 2014 Interim Report will be further delayed, and accordingly the publication of the 2014 Annual Results and the despatch of the 2014 Annual Report will be delayed. As of the date of this announcement, the Board is also not able to publish the unaudited consolidated financial statements of the Company for the relevant financial periods for the reasons above.

Further announcement will be made by the Company as and when appropriate.

Trading in the shares of the Shares has been suspended since 9:00 a.m. on 1 April 2014 at the request of the Company and will remain suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. The publication of this announcement does not warrant any approval from the Stock Exchange on the Resumption. The Company will keep the public informed of the latest development by making further announcements as and when appropriate.

By order of the Board
Golden Shield Holdings (Industrial) Limited
Chow Ming Ho Patrick
Executive Director

Hong Kong, 31 March 2015

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Chow Ming Ho Patrick, Mr. Chen Zhifeng and Mr. Wu Shoumin; two non-executive Directors, namely, Dr. Chew Chee Wah and Mr. Fan Xilu; and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Mr. Mak Ka Wing, Patrick and Mr. Lui Wai Ming.